

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	
)	Chapter 11
)	
DELPHI CORPORATION, et al.,)	Case No. 05-44481(RDD)
)	
Debtors.)	Jointly Administered
)	

**SUMMARY OF SECOND INTERIM FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF WARNER STEVENS, L.L.P., AS CONFLICTS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF FEBRUARY 1, 2006 THROUGH MAY 31, 2006**

Applicant: Warner Stevens, L.L.P.
Role in Case: Conflicts Counsel to the Official Committee of Unsecured Creditors
Date of Retention: January 6, 2006 (nunc pro tunc to November 10, 2005)
Compensation Period: February 1, 2006 – May 31, 2006

Current Application -

Second Interim (February 1, 2006 – May 31, 2006):

Compensation Requested	\$502,652.50
Expenses Requested	<u>\$23,618.63</u>
Total Requested	\$526,271.13
Less Amount Received to Date	<u>\$396,033.03</u>
Unpaid Amount	\$130,238.10 ¹
 Blended Hourly Rate of Professionals	 \$483.23
Blended Hourly Rate of Paraprofessionals	\$150.95

Previous Application(s) –

First Interim (November 10, 2005 – January 31, 2006):

Compensation Requested	\$322,376.00
Expenses Requested	<u>\$14,929.31</u>
Total Requested	\$337,305.31
Less Amount Received to Date	<u>\$272,824.11</u>
Unpaid Amount	\$64,481.20
 Blended Hourly Rate of Professionals	 \$426.97
Blended Hourly Rate of Paraprofessionals	\$154.53

¹ Warner Stevens is only seeking to be paid the amount of \$93,103.60 in connection with this Application. See, paragraphs 9 and 79-81 of the Application for the reasons related thereto.

HEARING DATE & TIME: OCTOBER 19, 2006 AT 10:00 A.M. (Eastern)
OBJECTIONS DUE: OCTOBER 12, 2006, AT 4:00 P.M. (Eastern)

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Debtors.)	(Jointly Administered)
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**SECOND INTERIM APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF WARNER STEVENS, L.L.P., AS CONFLICTS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF FEBRUARY 1, 2006 THROUGH MAY 31, 2006**

TO THE HONORABLE ROBERT D. DRAIN, UNITED STATES BANKRUPTCY JUDGE:

This Second Interim Application for Compensation and Reimbursement of Expenses (the “Application”) is made by Warner Stevens, L.L.P. (“Warner Stevens”) and seeks compensation for services rendered and costs advanced by Warner Stevens, for the period of February 1, 2006 through May 31, 2006 (the “Second Reporting Period”), as Conflicts Counsel to the Official Committee of Unsecured Creditors for the above-captioned Debtors (the “Debtors”). In support of the Application, Warner Stevens respectfully represents as follows:

I. Jurisdiction and Venue

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and 11 U.S.C. § 331. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this district pursuant to 28 U.S.C. § 1409. The statutory predicates for the relief requested herein are sections 105(a), 330(a) and 331 of the United States Bankruptcy Code (the “Bankruptcy Code”). Pursuant to Local Guidelines, a certification regarding compliance with such guidelines is attached hereto as Exhibit “A.”

II. Background

2. On October 8, 2005 (the “Petition Date”), Delphi Corporation and 38 affiliates (the “Debtors”) commenced their reorganization cases by filing voluntary Chapter 11 petitions with this Court. On October 14, 2005, three additional Debtors filed voluntary petitions. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. On October 17, 2005, the United States Trustee for the Southern District of New York appointed the Official Committee of Unsecured Creditors for the Debtors’ cases (the “Committee”).

4. At a meeting of the Committee held on or about November 10, 2005, the Committee determined to retain Warner Stevens as its Conflicts Counsel.

5. On November 23, 2005, the Committee filed its Application for Order Under 11 U.S.C. §§ 327(a), 328 and 1103 and Fed.R.Bankr.P. 2014(a) Authorizing Employment and Retention of Warner Stevens, L.L.P., as Conflicts Counsel for the Official Committee of Unsecured Creditors.

6. This Court’s Final Order Under 11 U.S.C. §§ 327(a), 328 and 1103 and Fed.R.Bankr.P. 2014(a) Authorizing Employment and Retention of Warner Stevens, L.L.P., as Conflicts Counsel for the Official Committee of Unsecured Creditors, effective November 10, 2005, was entered in these Bankruptcy Cases on January 6, 2006 (the “Employment Order”). A copy of the Employment Order is attached hereto as Exhibit “B.”

7. No trustee or examiner has been appointed in the Debtors’ Chapter 11 Bankruptcy Cases.

III. Requested Compensation and Reimbursement

8. This Application is filed by Warner Stevens pursuant to 11 U.S.C. §§ 330 and 331, and Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and in accordance with the Order Under 11 U.S.C. § 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals (as supplemented, the “Interim Compensation Order”).

9. By this Application, Warner Stevens seeks the following relief:

- a. Approval of Professional Fees incurred for the Second Reporting Period in the amount of \$502,652.50;
- b. Approval of Reimbursable Expenses incurred during the Second Reporting Period in the amount of \$23,618.63; and
- c. Authorization for the Debtors to pay to Warner Stevens such Professional Fees and Reimbursable Expenses due and owing for the Second Reporting Period in the amount of \$93,103.60. Such amount reflects the total amount requested by Warner Stevens for the Second Reporting Period, \$502,652.50 (fees) + \$23,618.63 (expenses), less \$396,033.03 (funds previously received for such fees and costs – as addressed in paragraph 14 below) and less \$37,134.50 in fees incurred in the category of Lien Litigation for which Warner Stevens may not be paid at this time out of funds of the Debtors’ estates which represent the cash collateral of the Debtors’ secured lenders (as addressed in paragraphs 79-81 below).

10. All of the professional services which are the subject of this Application were rendered by Warner Stevens exclusively at the request of the Committee and not for or at the request of any other person or entity.

11. No agreement exists, nor will any be made, to share any compensation received by Warner Stevens for its services on behalf of the Committee with any other person or firm, except among partners of Warner Stevens.

12. All of the expenses for which Warner Stevens seeks reimbursement were actually and necessarily incurred by Warner Stevens in connection with its rendition of professional services to or for the Committee or in connection with obtaining Court approval of its employment.

13. As set forth in detail below, the services performed by Warner Stevens on behalf of the Committee have materially benefited the Debtors' chapter 11 estates and their creditors.

14. The Interim Compensation Order provides that professionals retained by order of the Court are permitted to submit monthly billings to the Debtors and, absent objection, 80% of the professional fees incurred and 100% of the reimbursable expenses incurred are authorized to be paid pursuant to the Interim Compensation Order. Warner Stevens has submitted requests for monthly compensation and reimbursement of expenses incurred during the Second Reporting Period and has received funds from the Debtors in these Bankruptcy Cases as follows:

Month	Professional Fees Requested	Reimbursable Expenses Requested	Professional Fees Paid (80%)	Reimbursable Expenses Paid (100%)	Balance Due to Warner Stevens
February 2006	\$123,338.00	\$7,196.64	\$98,670.40	\$7,196.64	\$24,667.60
March 2006	\$223,927.00	\$2,624.28	\$179,141.60	\$2,624.28	\$44,785.40
April 2006	\$63,280.00	\$4,402.25	\$50,624.00	\$4,402.25	\$12,656.00
May 2006	\$54,973.00	\$9,395.46	\$43,978.40	\$9,395.46	\$10,994.60
TOTALS¹	\$465,518.00	\$23,618.63	\$372,414.40	\$23,618.63	\$93,103.60

15. This is Warner Stevens' second interim fee application. On April 28, 2006, Warner Stevens filed with the Court, and served on interested parties, its "First Interim Application For Compensation and Reimbursement of Expenses of Warner Stevens, L.L.P., as Conflicts Counsel to the Official Committee of Unsecured Creditors for the Period of November 10, 2005 Through January 31, 2006" (the "First Fee Application"). The First Fee Application covered the period of November 10, 2005 through January 31, 2006 (the "First Reporting Period"). Pursuant to the First Fee Application, Warner Stevens seeks Court approval, on an interim basis, of professional fees in the amount of \$322,376.00 and reimbursement of expenses in the amount of \$14,929.31, for a total

¹ The totals reflected on this chart do not include the fees incurred by Warner Stevens, \$37,134.50, in the category of Lien Litigation which has not been presented for payment pursuant to the Interim Compensation Order as discussed in paragraphs 79-81 below.

award of \$337,305.31. Of the amount requested in the First Fee Application, Warner Stevens has received, pursuant to the terms of the Interim Compensation Order, the sum of \$272,824.11.

16. The hearing on the First Fee Application is currently scheduled for October 19, 2006.

IV. Exhibits With Detail Of Fees And Expenses

17. In the ordinary course of its business, Warner Stevens maintains records of time expended by attorneys and paralegals in rendering services to its clients. The time records are made contemporaneously with the rendition of professional services and are prepared contemporaneously by the professional who rendered the service.

18. Warner Stevens also maintains contemporaneous records of all actual and necessary expenses incurred in connection with the rendition of professional services to its clients in the ordinary course of its business.

19. The exhibits relating to the professional services performed and reimbursable expenses sought by Warner Stevens during the Second Reporting Period are as follows:

- a. Exhibit "C" is a summary of the hours expended during the Second Reporting Period by each professional.
- b. Exhibit "D" is a chronological statement, by Task Code, detailing all of the professional services rendered to the Committee during the Second Reporting Period, as transcribed from Warner Stevens' contemporaneous time records. The time records show the professional services rendered, the date on which the services were performed, the person who performed the services, a description of the services performed, and the amount of time spent performing the services.
- c. Exhibit "E" is a chronological statement detailing all of the professional services rendered to the Committee during the Second Reporting Period, related to the Lien Litigation, as transcribed from Warner Stevens' contemporaneous time records. The time records show the professional services rendered, the date on which the services were performed, the person who performed the services, a description of the services performed, and the amount of time spent performing the services.

- d. Exhibit “F” is a summary of the professional services rendered during the Second Reporting Period for each Task Code.
- e. Exhibit “G” is a statement detailing expenses incurred, which expenses are considered extraordinary and not included in Warner Stevens’ overhead, for which approval of reimbursement is requested by this Application during the Second Reporting Period. Warner Stevens’ policy regarding such extraordinary expenses is set forth in Section VI below.

V. Summary Of Legal Services Performed By Warner Stevens

20. Set forth below are summary descriptions of the legal services performed by Warner Stevens during the Second Reporting Period on behalf of the Committee. The legal services are grouped together by specific tasks and arranged by a designated Task Code. These Task Codes are different to some extent from the task codes used by other professionals in these Bankruptcy Cases and reflect the fact that many of the tasks performed by Warner Stevens for the Committee are “one off” specific projects for which Warner Stevens assigns matter descriptive and specific task codes. Some of the legal services described in the following Task Codes pertain to matters which are ongoing and for which Warner Stevens continues to provide legal services. The time records for the legal services, in a chronological listing by Task Code, are set forth in Exhibit “D.” These legal services were performed under the supervision of Michael D. Warner as lead conflicts counsel for the Committee.

A. Bank of America Lien Review (BA)

21. As described in the First Fee Application, on November 11, 2005, Bank of America, N.A. (“Bank of America”), filed its Motion (I) To Provide Adequate Protection of Security Interests in Collateral and (II) To Terminate the Automatic Stay With Respect to Cash Collateral (the “Bank of America Motion”).

22. In connection with the Bank of America Motion, the Committee requested Warner Stevens to undertake an analysis of Bank of America's liens against revenue generated by certain air charter agreements entered into by Delphi Automotive Systems Human Resources LLC ("Delphi HR"). Delphi HR leases two jet aircraft from Bank of America and the charter agreements and the revenue generated thereunder purportedly serve as collateral (the "Charter Collateral") for Delphi HR's obligations under the aircraft leases.

23. As part of this assignment, Warner Stevens was first asked to negotiate with counsel for Bank of America regarding the proposed consent order that was to be entered in connection with the Bank of America Motion. During the First Reporting Period, Warner Stevens reviewed the proposed consent order and, after discussions with counsel for Bank of America and the Debtors, drafted language for inclusion in the consent order that, among other protections for the Committee, provided the Committee with a thirty day period after the entry of the consent order to investigate, and challenge if necessary, Bank of America's asserted lien against the Charter Collateral.

24. The Consent Order Resolving Motion by Bank of America, N.A., for Adequate Protection Replacement Liens was entered by the Court on January 12, 2006.

25. On January 13, 2006, Bank of America also filed the Complaint of Bank of America, N.A., for a Declaratory Judgment with Respect to the Priority of Liens and Security Interests in Property of Delphi Automotive Systems Human Resources, LLC (the "Bank of America Complaint"). The terms of the final order approving the Debtors' DIP Financing prompted Bank of America to file the complaint in which Bank of America sought a declaration from the Court that it held a senior lien against, among other things, the Charter Collateral.

26. The issues raised in the Bank of America Complaint were similar to the issues discussed in paragraph 22 above.

27. During the First Reporting Period, Warner Stevens reviewed extensive documentation provided by Bank of America with respect to the leases and the charter agreements, the attachment and perfection of the asserted lien, public records and relevant case law and state statutes.

28. The review and analysis of the documentation referred to above in paragraph 27 continued into the Second Reporting Period.

29. After Warner Stevens concluded its legal research and analysis, and reported to the Committee its conclusions, the decision was made not to proceed with a challenge, as provided under the terms of the consent order, to Bank of America's lien against the Charter Collateral.

30. As a result of the decision not to challenge Bank of America's liens against the Charter Collateral, Warner Stevens, on behalf of the Committee, participated in the negotiation of a consensual dismissal of the Bank of America Complaint.

31. The consensual dismissal was embodied in a negotiated stipulation (the "Dismissal Stipulation") executed by representatives of the Debtors, Bank of America, the Committee, the Debtors' pre-petition secured lenders and the Debtors' DIP lenders.

32. Warner Stevens incurred time and fees in connection with reviewing and commenting on the various drafts of the Dismissal Stipulation circulated by the parties. Warner Stevens also incurred time and fees in connection with preparing the necessary stipulations to extend the Committee's answer deadline to the Bank of America Complaint while the parties finalized the Dismissal Stipulation. The Dismissal Stipulation was filed with, and approved by, the Court in April 2006.

33. Also included in this category is time incurred by Warner Stevens on legal research and analysis with respect to a new issue that arose with respect to Bank of America's liens during the Second Reporting Period. This work will continue into the next reporting period.

34. Under the category of Bank of America Lien Review, Warner Stevens incurred 34.1 hours of professional time, which equates to \$13,899.50 of legal fees.

B. Barclays Bank Rule 2004 Examination (BB)

35. In May 2006, the Debtors filed a motion (the "2004 Motion") to take a 2004 examination of Barclays Bank PLC ("Barclays"). Pursuant to the 2004 Motion, the Debtors sought the production of documents and testimony with respect to the refusal by Barclays to turnover to the Debtors, on the ground of set-off, approximately \$9 million that Barclays owes to the Debtors. The Debtors dispute Barclays' right of setoff on various grounds, including lack of mutuality.

36. In connection with the 2004 Motion, the Committee has requested that Warner Stevens actively participate in the discovery process. During the Second Reporting Period, this process had just begun and time reflected in this category reflects the initial efforts of Warner Stevens in that regard, primarily initial legal research and communicating to the Committee the issues involved in the dispute. The 2004 Motion and discovery process will continue into the next reporting period.

37. Under the category of Barclays Bank Rule 2004 Examination, Warner Stevens incurred 5.3 hours of professional time, which equates to \$2,042 of legal fees.

C. Deloitte & Touche Employment Review (DT)

38. As reported in the First Fee Application, on November 23, 2005, the Debtors filed their Application for Order Under 11 U.S.C. §§ 327(a), 328(a) and 1107(b) Authorizing

Employment and Retention of Deloitte & Touche LLP as Independent Auditors and Accountants to Debtors, Effective Nunc Pro Tunc to October 8, 2005.

39. Warner Stevens was asked by the Committee to review the application and to determine if there were any issues relevant to the Committee and unsecured creditors with respect to the terms of employment of Deloitte & Touche by the estates. After reviewing the employment application and proposed employment order, Warner Stevens advised the Committee of certain issues that needed to be addressed with the Debtors and Deloitte & Touche.

40. In addition, the Lead Plaintiffs in the consolidated securities class action titled *In re Delphi Corp. Securities Litigation*, Master File No. 1:05-CV-2637 (NRB) (SDNY) (the “Lead Plaintiffs”) filed an objection to the employment of Deloitte & Touche by the estates.

41. During the First Reporting Period, after numerous discussions with counsel for the Debtors and Deloitte & Touche and the filing by Warner Stevens of a limited objection, the parties, prior to the hearing on the application, were able to agree on acceptable language for inclusion in the proposed employment order which was entered on January 11, 2006 (the “Deloitte Employment Order”).

42. As a result of Warner Stevens efforts, the language added to the Deloitte Employment Order ensures that the employment of Deloitte & Touche by the estates post-petition will not convert any pre-petition indemnity claims Deloitte & Touche may have against the Debtors into post-petition claims or preclude the estates from pursuing avoidance actions against Deloitte & Touche based upon pre-petition payments made to Deloitte & Touche.

43. Subsequent to entry of the Deloitte Employment Order, the Lead Plaintiffs filed a notice of appeal of the Deloitte Employment Order. The Committee determined that it was in the interests of the Committee and creditors that the Deloitte Employment Order be upheld on appeal.

44. During the Second Reporting Period, Warner Stevens has incurred time and fees in connection with supporting the Debtors' efforts to have the Deloitte Employment Order upheld on appeal.

45. In connection with these efforts, Warner Stevens reviewed the record on appeal and the Lead Plaintiffs' Opening Brief.

46. After such review, the Warner Stevens conducted legal research to determine arguments to be made in support of upholding the order on appeal. In February 2006, Warner Stevens drafted and filed a legal brief (the "Brief") on behalf of the Committee in support of the affirmance of the Deloitte Employment Order. The Brief focused on grounds for denial of the appeal that were different from those argued by the Debtors.

47. Subsequent to filing the Brief, Warner Stevens attended the hearing on the appeal. In May 2006, the District Court issued an opinion affirming the Deloitte Employment Order.

48. Also included in this category is time incurred by Warner Stevens in keeping the Committee informed of the status of this matter and the District Court's decision to affirm the Bankruptcy Court's Order.

49. Under the category of Deloitte & Touche Employment Review, Warner Stevens incurred 79.0 hours of professional time, which equates to \$32,441.50 of legal fees.

D. Employment Application (EA)

50. Within the category of Employment Application is time incurred by Warner Stevens during the Second Reporting Period in connection with preparing and filing with the Court supplemental disclosures with respect to Warner Stevens' connections to parties appearing in the bankruptcy cases subsequent to Warner Stevens' initial disclosures in its Employment Application.

51. Under the category of Employment Application, Warner Stevens incurred 3.3 hours of professional time, which equates to \$582 of legal fees.

E. Fee Application (FA)

52. A significant portion of the fees included in this category relate to the time incurred in drafting, preparing and filing the First Interim Fee Application and the accompanying exhibits. This included reviewing and redacting, where necessary, the time entries included as exhibits to the First Interim Fee Application to avoid the disclosure of confidential information.

53. Also included in the category of Fee Application is time incurred by Warner Stevens in connection with preparing its monthly fee requests for payment of professional fees and expenses in accordance with the Interim Compensation Order. In addition, Warner Stevens incurred time reviewing the monthly time and expense records that were submitted with the fee requests and redacting such time entries where necessary to avoid disclosure of confidential information.

54. Under the category of Fee Application, Warner Stevens incurred 96.8 hours of professional time, which equates to \$27,139.00 of legal fees.

F. General Committee Operations & Issues (GC)

55. Time included in the category of General Committee Operations & Issues is the time and effort incurred by Warner Stevens on behalf of the Committee on several general tasks, including small and discreet projects that do not fit within any of the other more specific categories set forth herein.

56. In that regard, Warner Stevens incurred time in connection with participating in the weekly meetings held by the Committee and its professionals to discuss the pending matters and issues in the Bankruptcy Cases and to decide on the Committee's position and/or strategy with respect thereto. Except in situations where the physical presence of an attorney from Warner

Stevens was needed, Warner Stevens has participated via telephone conference and has limited the number of attorneys that have participated on the conference call. In connection with participating in such calls, attorneys at Warner Stevens have also incurred time in reviewing the proposed agenda for such meetings and the memorandums and reports circulated by other Committee professionals detailing the issues to be discussed and considered at the meeting.

57. In connection with the weekly Committee meetings, Warner Stevens prepared memoranda to the Committee providing summaries of issues being handled by Warner Stevens on behalf of the Committee and proposed recommendations when necessary. During the Committee meetings, attorneys at Warner Stevens would discuss the matters Warner Stevens was handling on behalf of the Committee, their status and answer any questions that Committee members had with respect to such matters.

58. Warner Stevens also incurred time in this category in connection with participating at the monthly meetings held between the Debtors and their professionals and the Committee and its professionals. Only one attorney from Warner Stevens participated in each such meeting.

59. Also included in this category is time incurred by Warner Stevens in reviewing pleadings filed with the Court and in coordinating, so as to avoid the duplication of effort, with the Committee's lead counsel the division of work and the handling of matters on which lead counsel had a potential conflict.

60. One of the discrete tasks included in this category, is time incurred by Warner Stevens in reviewing the final fee application of Ernst & Young and reporting, in the form of a memorandum, to the Committee.

61. Under the category of General Committee Operations & Issues, Warner Stevens incurred 324.8 hours of professional time, which equates to \$151,597.50 of legal fees.

G. Secured Lender Lien Review (LR)²

62. During this Second Reporting Period, as well as the First Reporting Period, Warner Stevens devoted the majority of its time and effort to representing the Committee in the category of Secured Lender Lien Review.

63. As discussed in the First Fee Application, Warner Stevens was assigned the task of investigating the prepetition lending relationship by and among the Debtors, JPMorgan Chase Bank, N.A. (“JPMorgan”), and the Debtors’ other prepetition lenders (collectively, the “Prepetition Lenders”). In particular, Warner Stevens was asked to (1) examine, analyze and challenge, if necessary, the validity, enforceability, priority or extent of the prepetition debt (the “Prepetition Debt”) owing to the Prepetition Lenders pursuant to the terms of that certain 5-Year Third Amended and Restated Credit Agreement, dated as of June 14, 2005 (the “Prepetition Credit Agreement”), and the other documents executed in connection therewith, and the liens and security interests (the “Prepetition Liens”) granted by the Debtors to secure the Prepetition Debt; (2) determine whether the Prepetition Lenders are under-secured or over-secured; and (3) determine, and prosecute, if necessary, any avoidance actions or other claims and/or defenses available to the Debtors’ estates against the Prepetition Lenders related to the Prepetition Debt, the Prepetition Liens and/or the Prepetition Credit Agreement.

64. In accordance with the Final DIP Financing Order entered in these cases, the Committee was initially given until January 16, 2006, to complete the tasks set forth in item (1)

² Due to the nature of this investigation by Warner Stevens and the fact that certain parts of this investigation are still operative, the description of the efforts of Warner Stevens on behalf of the Committee will be more general than specific and will not explain in detail everything that Warner Stevens has examined or concluded with respect to the activities included in this category. Similarly, the details of certain time entries have been redacted.

above and was given to until April 17, 2006 (the “April 17 Deadline”), to complete the tasks set forth items (2) and (3) above.

65. During the First Reporting Period, Warner Stevens conducted an extensive review of documents, statutes and case law in its investigation to determine whether any challenge could be made to the Prepetition Debt or the Prepetition Liens or whether any causes of action existed for the Committee to pursue.

66. In connection with this investigation, Warner Stevens requested and received from the Debtors and JPMorgan, as agent for the Prepetition Lenders, extensive documentation related to the prepetition lending relationship. Warner Stevens has reviewed and analyzed the loan agreements and closing documents which evidence the \$2.5 billion loan made to Delphi by the Prepetition Lenders and the collateral documents which provide for the asserted attachment and perfection of the Prepetition Liens.

67. With respect to the issue of attachment and perfection, Warner Stevens reviewed and analyzed the guaranty and security agreement executed by Delphi and its subsidiaries, UCC financing statements for over thirty entities, control agreements, mortgages, legal opinions, perfection certificates, stock certificates and other documents which purport to grant and/or perfect the Prepetition Liens.

68. After the completion of its analysis, Warner Stevens prepared a detailed memorandum to the Committee detailing its conclusions and recommendations. After the meeting with Committee, Warner Stevens met with counsel for JPMorgan and an extension of the January 16, 2006 deadline to the April 17 Deadline was agreed to by the parties.

69. During the Second Reporting Period, Warner Stevens undertook the research and analysis related to the tasks described in items (2) and (3) in paragraph 63 above. In particular,

Warner Stevens examined whether any causes of action existed with respect to avoidance actions and other claims against the Prepetition Lenders.

70. In this regard, Warner Stevens prepared, and requested from JPMorgan and the Debtors, on an informal basis, a more extensive list of documents and materials in connection with this second part of the investigation. The Debtors and JPMorgan, in response to these document requests, produced over 7,000 pages of documents which were reviewed by Warner Stevens. Warner Stevens also reviewed the Debtors' public SEC filings for the last four years and the bankruptcy schedules filed by the Debtors as part of the analysis. The purpose of this review was to develop the factual underpinnings for any challenges to the Prepetition Debt or the Prepetition Liens or any avoidance actions.

71. In addition to the extensive document review, Warner Stevens also conducted comprehensive legal research involving applicable law under the United States Bankruptcy Code and New York state law.

72. In particular, Warner Stevens examined federal and state law with respect to potential preference actions, potential fraudulent conveyance actions, and other legal theories to challenge, avoid and/or recharacterize the Prepetition Debt and Prepetition Liens. Most of these other theories, because of confidentiality, and the conclusions with respect thereto, are not being discussed in detail herein. This also applies to the corresponding time entries which have been redacted.

73. After the conclusion of its examination and legal research, Warner Stevens prepared a detailed and lengthy memorandum to the Committee discussing its analysis and conclusions and its recommendations to the Committee as to how to proceed.

74. After meeting with the Committee, and the Committee's approval of a course of action, Warner Stevens met with counsel for the JPMorgan.

75. As a result of the meeting, Warner Stevens and counsel for JPMorgan negotiated a stipulation (the “Extension Stipulation”) pursuant to which certain causes of action relating to the Prepetition Debt and Prepetition Liens were preserved and the deadline to file such actions was extended to January 2007.

76. Warner Stevens incurred time and fees in connection with negotiating and drafting the detailed terms and conditions of the Extension Stipulation. In addition, Warner Stevens incurred time in connection with drafting a series of short-term stipulations extending the April 17 Deadline while the parties finalized the Extension Stipulation.

77. As a result of the efforts of Warner Stevens, the Prepetition Debt and Prepetition Liens have been thoroughly reviewed and examined and certain issues and causes of action identified by Warner Stevens have been preserved.

78. Under the category of Secured Lender Lien Review, Warner Stevens incurred 556.1 hours of professional time, which equates to \$237,816.50 of legal fees.

H. Lien Litigation (LL)

79. This category includes the time and fees incurred by Warner Stevens in connection with preparing for filing a complaint in the event a consensual extension of the April 17 Deadline could not be reached with the Prepetition Lenders or if the Committee decided to go forward with litigation. As the April 17 Deadline approached, Warner Stevens began preparing a complaint setting forth the various legal theories Warner Stevens had developed for challenging the Prepetition Debt and the Prepetition Liens as a necessary precaution in the event commencement of an adversary proceeding as required by the Final DIP Financing Order was needed.

80. As the Final DIP Financing Order provides that the Debtors may not use cash collateral to pay fees related to the preparation of a complaint against the Prepetition Lenders, Warner Stevens created a separate task code for time related to this matter and Warner Stevens has not requested payment of any fees related thereto pursuant to the procedures established by the Interim Compensation Order.

81. In connection with this Fee Application, Warner Stevens is only seeking that the fees be allowed by the Court. With respect to payment, because of the Final DIP Financing Order, Warner Stevens will wait to a later date for payment with respect to these fees.

82. Under the category of Lien Litigation, Warner Stevens incurred 83.0 hours of professional time, which equates to \$37,134.50 of legal fees. The time history with respect to this category is attached hereto as Exhibit "E".

83. A summary chart of the professional hours expended and the fees incurred for each of the categories listed above is attached hereto as Exhibit "F."

VI. Firm's Policy Regarding Expenses and Professional Billing

84. Exhibit "G" sets forth the expenses incurred by Warner Stevens during the Second Reporting Period for which reimbursement is sought in connection with its representation of the Committee. Warner Stevens's policy is not to charge for long distance telephone charges, incoming and outgoing facsimile transmissions, in-house photocopying and postage. Warner Stevens's policy with regard to other expenses incurred is as follows:

85. **Photocopying & Printing.** Warner Stevens employs outside copying / printing services for large projects and for those projects connected with mailing of notices to interested parties. When an outside service is utilized, the cost is charged to the estate without any mark-up

thereon. In-house photocopying performed by Warner Stevens is provided at no charge to the client.

Exhibit “G” states that Warner Stevens incurred no costs for photocopying and printing during the Second Reporting Period.

86. **Overnight Courier and Document Retrieval Services.** Warner Stevens uses courier and/or document retrieval services for delivery/retrieval of documents and for overnight delivery services. No mark-up of the billing received by Warner Stevens is made. Exhibit “G” states that Warner Stevens seeks reimbursement of \$1,234.14 for overnight courier services during the Second Reporting Period.

87. **Electronic Legal Research.** Warner Stevens’s policy is not to charge for expenses incurred for electronic legal research that are included as part of its Westlaw service plan. However, when Warner Stevens must conduct electronic legal research for matters outside the scope of its Westlaw service plan, Warner Stevens uses its best efforts to keep electronic legal research costs to a minimum. When electronic legal research costs are incurred by Warner Stevens that are charged in addition to its Westlaw service plan, the actual cost is charged to the client, with no mark-up thereon. Exhibit “G” states that Warner Stevens seeks reimbursement of \$3,408.01 for electronic legal research during the Second Reporting Period. A significant portion of the charges reflected for Westlaw services is legal research related to state statutes, case law and legal treatises and periodicals that are not part of Warner Stevens’ service plan.

88. **Travel.** Warner Stevens uses its best efforts to keep travel costs to a minimum when travel is necessary to adequately represent the client. When travel expenses are incurred by Warner Stevens during the ordinary course of its representation, the actual cost³ is charged and no mark-up

³ When air travel is required, Warner Stevens seeks reimbursement only for the cost of coach class airfare and does not bill the estates for travel time unless work on the cases is undertaken during such travel time.

is made to the travel costs incurred by Warner Stevens. During the Second Reporting Period, it was necessary for Warner Stevens to incur travel expenses related to meetings with the Committee, the Debtors and attendance at hearings. Exhibit "G" states that Warner Stevens seeks reimbursement of \$18,976.48 for travel related expenses: \$12,821.70 related to airfare, \$2,903.98 related to lodging and \$3,250.80 related to ground transportation.

VII. Interim Request for Compensation

Based upon the foregoing, Warner Stevens respectfully requests that the Court enter its Order approving interim compensation and reimbursement of expenses to Warner Stevens for the period from February 1, 2006 through May 31, 2006, as follows:

Professional Fees	\$502,652.50
Reimbursable Expenses	<u>\$23,618.63</u>
Total Compensation	\$526,271.13

Further, Warner Stevens requests that the Court enter its Order authorizing the Debtors to pay to Warner Stevens the remaining unpaid balance of the total requested compensation for the Second Reporting Period of \$93,103.60 (\$526,271.13, less application of funds received to date in the amount of \$396,033.03 and subtracting the amount of \$37,134.50 related to the category of Lien Litigation).

Dated: July 31, 2006

Respectfully submitted,

/s/ MICHAEL D. WARNER

Michael D. Warner

(TX State Bar No. 00792304)

WARNER STEVENS, L.L.P.

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Fort Worth, TX 76102

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CONFLICTS COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS

EXHIBIT “A”

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	Chapter 11
)	
DELPHI CORPORATION, et al.,)	Case No. 05-44481(RDD)
)	
Debtors.)	(Jointly Administered)
_____)	

**CERTIFICATION UNDER GUIDELINES FOR DISBURSEMENTS
FOR PROFESSIONALS REGARDING SECOND INTERIM APPLICATION
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
WARNER STEVENS, L.L.P., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF FEBRUARY 1, 2006 THROUGH MAY 31, 2006**

Pursuant to the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on June 24, 1991, and amended April 21, 1995 (together, the “Local Guidelines”) and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. Section 330 (the “U.S. Trustee Guidelines”), the undersigned, a member of the firm Warner Stevens, L.L.P. (“Warner Stevens”), Conflicts Counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Delphi Corporation and its affiliated debtors in the above-captioned cases (collectively, “Delphi” or the “Debtors”), hereby certifies with respect to Warner Stevens’ second interim application for allowance of compensation for services rendered and for reimbursement of expenses, dated July 31, 2006 (the “Application”), as follows:

1. I am the professional designated by Warner Stevens in respect of compliance with the Guidelines.
2. I make this certification in support of the Application in accordance with the Local Guidelines.
3. In respect of section B.1. of the Local Guidelines, I certify that:

a. I have read the Application;

b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursement sought fall within the Local Guidelines;

c. Except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates in accordance with practices customarily employed by Warner Stevens and generally accepted by Warner Stevens' clients; and

d. In providing a reimbursable service, Warner Stevens does not make a profit on that service, whether the service is performed in-house or through a third party.

4. In respect of section B.2. of the Local Guidelines, I certify that Warner Stevens has provided, on a monthly basis, statements of Warner Stevens' fees and disbursements accrued during the previous month, by serving monthly statements in accordance with the Interim Compensation Order (as defined in the Application), except as discussed in the Application with respect to the fees incurred in the category of Lien Litigation. Warner Stevens did not seek payment of such fees pursuant to the procedures established by the Interim Compensation Order.

5. In respect of section B.3. of the Local Guidelines, I certify that copies of the Application are being provided to (a) counsel for the Debtors, (b) counsel for the Committee, and (c) the Office of the United States Trustee, (d) the Fee Committee, and (e) to the requisite Notice Parties (as defined in the Interim Compensation Order) in accordance with paragraph 7 of the Interim Compensation Order.

Dated: July 31, 2006

/s/ Michael D. Warner
Michael D. Warner

EXHIBIT “B”

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	Case No. 05-44481 (RDD)
)	
DELPHI CORPORATION, et al.,)	(Jointly Administered)
)	
Debtors.)	Chapter 11
_____)	

**FINAL ORDER UNDER 11 U.S.C. §§ 327(a), 328, AND 1103 AND
FED. R. BANKR. P. 2014(a) AUTHORIZING EMPLOYMENT
AND RETENTION OF WARNER STEVENS, L.L.P. AS CONFLICTS
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon the application, dated November 15, 2005 (the “Application”), of the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), for an order (the “Order”), pursuant to 11 U.S.C. §§ 327(a), 328 and 1103 and Fed. R. Bankr. P. 2014, authorizing the employment and retention of Warner Stevens, L.L.P. (“Warner Stevens”) as conflicts counsel to the Committee in these chapter 11 cases; and upon the Declaration of Michael D. Warner in Support of the Application for Order Authorizing Employment and Retention of Warner Stevens, L.L.P. as Conflicts Counsel to the Official Committee of Unsecured Creditors; and this Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and it appearing that proper and adequate notice of the Application has been given and that no other further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED that the Application is granted in all respects; and it is further

ORDERED that the Committee is authorized to retain Warner Stevens as its conflicts counsel, pursuant to Bankruptcy Code §§ 327 (a), 328 and 1103, (a) to perform services on the bankruptcy-related matters which Latham & Watkins (“Latham”) cannot handle because such

matters involve Latham's respective clients and could present potential conflicts of interest for Latham, and (b) to perform other discrete duties as are assigned by Latham to Warner Stevens, as generally described in the Application and the Declaration of Michael D. Warner; and it is further

ORDERED that payment of Warner Stevens' fees and expenses shall be made, subject to Bankruptcy Court review and approval, pursuant to the terms described in the Application and the Declaration of Michael D. Warner, in accordance with the applicable provisions of the Bankruptcy Code (including sections 328, 330 and 331 of the Bankruptcy Code), the Bankruptcy Rules, and the Local Rules and Orders of this Court; and it is further

ORDERED that the requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Application.

ORDERED that the Committee shall serve a copy of this Order on the United States Trustee and the Debtors by hand or overnight mail within five days from the date hereof.

Dated: January 6, 2006
New York, New York

/s/ Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT “C”

EXHIBIT "C"

**Warner Stevens, L.L.P. - Professional and Paraprofessional Summary
For the Billing Period February 1, 2006 through May 31, 2006**

Timekeeper	Initials	Position	Year Admitted	Hours	Hourly Rate	Amount
Stevens, Lewis T.	LTS	Partner	1975	30.5	\$550	\$16,775.00
Cohen, David T.	DTC	Partner	1984	148.8	\$525	\$78,120.00
Resler, Jeffrey A.	JAR	Partner	1988	263.2	\$525	\$138,180.00
Warner, Michael D.	MDW	Partner	1984	220.6	\$525	\$113,715.00
Erler, Jeffrey R.	JRE	Partner	1996	36.1	\$440	\$15,884.00
Chou, Emily S.	ESC	Partner	1998	88.7	\$415	\$36,810.50
Greene, Kenneth C.	KCG	Associate	1993	80.8	\$440	\$35,552.00
Olenczuk, Alexandra P.	APO	Associate	1994	2.7	\$415	\$1,120.50
Scurlock, Laura G.	LGS	Associate	2001	101.9	\$340	\$34,646.00
Obaldo, Rachel R.	RRO	Associate	2003	2.3	\$275	\$632.50
Reid, Christine M.	CR	Sr. Paralegal		115.7	\$160	\$18,512.00
Keels, Brenda L.	BLK	Paralegal		52.7	\$150	\$7,905.00
LaBrada, Kerri L.	KLL	Paralegal		4.9	\$125	\$612.50
Smoot, Scott T.	STS	Paralegal		33.5	\$125	\$4,187.50
TOTALS				1,182.4		\$502,652.50

EXHIBIT “D”

EXHIBIT "D"

In re Delphi Corporation, et al.; Case No. 05-44481

Professional & Paraprofessional Fee Entries for February 1, 2006 Through May 31, 2006

Professional & Paraprofessional Fee Entries for February 1, 2006 Through May 31, 2006						
TASK CODES:	BA	Bank of America Lien Review				
	DT	Deloitte & Touche Employment Review				
	EA	Employment Application				
	FA	Fee Application				
	GC	General Committee Operations & Issues				
	LR	Secured Lender Lien Review				
DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
2/1/2006	BA	DTC	Bank of America Lien Review: Review and revise analysis of [REDACTED]	1.2	\$525.00	\$630.00
2/1/2006	BA	DTC	Bank of America Lien Review: Further review and revision of memo re personal property liens.	0.7	\$525.00	\$367.50
2/1/2006	BA	JAR	Bank of America Lien Review: Exchange emails with counsel for Bof A re: certain documents	0.3	\$525.00	\$157.50
2/1/2006	BA	JAR	Bank of America Lien Review: Review additional documents received from counsel for BoA - complete review of security and perfection issues.	2.6	\$525.00	\$1,365.00
2/1/2006	BA	JAR	Bank of America Lien Review: Draft insert to Committee memo re: [REDACTED]	1.1	\$525.00	\$577.50
2/1/2006	BA	CR	Bank of America Lien Review: Review Consent Order re date of entry; determine/confirm & calendar Committee response deadline.	0.4	\$160.00	\$64.00
2/8/2006	BA	JAR	Bank of America Lien Review: T/c with counsel fro BofA re: response deadline	0.2	\$525.00	\$105.00
2/8/2006	BA	JAR	Bank of America Lien Review: T/c with conflicts counsel for the Debtors re: same	0.2	\$525.00	\$105.00
2/8/2006	BA	CR	Bank of America Lien Review: Download and organize documents relevant to matters pertaining to Bank of America.	1.6	\$160.00	\$256.00
2/9/2006	BA	LGS	Bank of America Lien Review: Telephone conference with counsel for Bank of America re extension of deadline to respond to Bank of America complaint	0.2	\$340.00	\$68.00
2/9/2006	BA	LGS	Bank of America Lien Review: Work on Stipulation to extend deadline to respond to Bank of America complaint	0.6	\$340.00	\$204.00
2/9/2006	BA	LGS	Bank of America Lien Review: Correspondence to counsel for Bank of America re Stipulation to extend deadline to respond to complaint	0.3	\$340.00	\$102.00
2/9/2006	BA	CR	Bank of America Lien Review: Prepare Stipulation to Extend Answer Deadline; correspondence to counsel re same.	0.4	\$160.00	\$64.00
2/9/2006	BA	CR	Bank of America Lien Review: Finalize and file Stipulation to Extend Answer Deadline.	0.3	\$160.00	\$48.00
2/15/2006	BA	CR	Bank of America Lien Review: Organize and update binder of relevant documents.	0.7	\$160.00	\$112.00
2/16/2006	BA	CR	Bank of America Lien Review: Complete organization and update of binder of relevant documents and index thereto.	0.5	\$160.00	\$80.00
3/2/2006	BA	DTC	Bank of America Lien Review: Review files re actions filed by parties claiming lien in molds.	0.6	\$525.00	\$315.00
3/6/2006	BA	JAR	Bank of America Lien Review: Email exchanges re; adjournment of pretrial and stip resolving adversary.	0.2	\$525.00	\$105.00
3/8/2006	BA	LGS	Bank of America Lien Review: Prepare second stipulation of extension re Bank of America complaint	0.4	\$340.00	\$136.00
3/8/2006	BA	LGS	Bank of America Lien Review: Correspondence to counsel for Bank of America re second stipulation of extension	0.1	\$340.00	\$34.00
3/8/2006	BA	CR	Bank of America Lien Review: Finalize and file 2nd Stipulation to Extend Answer Date to AP Complaint.	0.4	\$160.00	\$64.00
3/8/2006	BA	CR	Bank of America Lien Review: Review hearing agenda to confirm BofA AP matter adjourned to 4/7/06 Omnibus Hearing; correspondence with counsel re same.	0.3	\$160.00	\$48.00
3/16/2006	BA	JAR	Bank of America Lien Review: Review and analyze revised proposed stipulation to dismiss adversary proceeding	1.4	\$525.00	\$735.00
3/16/2006	BA	CR	Bank of America Lien Review: Finalize and file 3rd Stipulation to Extend Time to Answer AP Complaint.	0.4	\$160.00	\$64.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/29/2006	BA	LGS	Bank of America Lien Review: Prepare stipulation of extension re Bank of America complaint	0.2	\$340.00	\$68.00
3/29/2006	BA	LGS	Bank of America Lien Review: Correspondence to counsel for Bank of America re stipulation	0.1	\$340.00	\$34.00
3/29/2006	BA	CR	Bank of America Lien Review: Finalize and file 4th Stipulation to Extend Deadline to Answer or Move.	0.7	\$160.00	\$112.00
4/4/2006	BA	LGS	Bank of America Lien Review: Telephone conference with counsel for Bank of America re Stipulation of Dismissal	0.3	\$340.00	\$102.00
4/5/2006	BA	JAR	Bank of America Lien Review: Review revised draft of proposed stip to resolve adversary on BofA liens	2.2	\$525.00	\$1,155.00
4/5/2006	BA	LGS	Bank of America Lien Review: Telephone conference with counsel for Bank of America re Stipulation to Extend	0.2	\$340.00	\$68.00
4/5/2006	BA	LGS	Bank of America Lien Review: Prepare Fourth Stipulation to Extend Deadline	0.4	\$340.00	\$136.00
4/5/2006	BA	CR	Bank of America Lien Review: Finalize and file 5th Stipulation to Extend Answer Deadline re Bank of America Adversary Proceeding.	0.3	\$160.00	\$48.00
4/6/2006	BA	JAR	Bank of America Lien Review: Markup up proposed stip - t/c with Patrick Mears (BofA counsel) re: comments	0.5	\$525.00	\$262.50
4/7/2006	BA	JAR	Bank of America Lien Review: Review revised draft of Stipulation and email exchanges re: changes and execution	0.6	\$525.00	\$315.00
5/25/2006	BA	JAR	Bank of America Lien Review: T/c with Neil Berger (Togut) re: new BofA issues	0.6	\$525.00	\$315.00
5/26/2006	BA	LGS	Bank of America Lien Review: Begin legal research and analysis re [REDACTED]	1.9	\$340.00	\$646.00
5/30/2006	BA	JAR	Bank of America Lien Review: Analysis of new Bof A issues - review documents and legal analysis re: same	3.8	\$525.00	\$1,995.00
5/30/2006	BA	LGS	Bank of America Lien Review: Continue legal research re [REDACTED]	2.9	\$340.00	\$986.00
5/31/2006	BA	JAR	Bank of America Lien Review: Legal research on [REDACTED]	1.6	\$525.00	\$840.00
5/31/2006	BA	MDW	Bank of America Lien Review: Review issues raised by attorneys for Debtors with attorney J. Resler.	0.5	\$525.00	\$262.50
5/31/2006	BA	LGS	Bank of America Lien Review: Continue legal research and analysis re [REDACTED]	2.2	\$340.00	\$748.00
BA Total						\$13,899.50
5/23/2006	BB	LGS	Barclays 2004 Examination: Conference with M. Warner re 2004 Examination	0.2	\$340.00	\$68.00
5/24/2006	BB	ESC	Barclays 2004 Examination: Review Debtors' Motion for 2004 Examination of Barclays Bank.	0.4	\$415.00	\$166.00
5/24/2006	BB	LGS	Barclays 2004 Examination: Review 2004 motion and related documents	0.5	\$340.00	\$170.00
5/24/2006	BB	LGS	Barclays 2004 Examination: Begin legal research and analysis re setoff of debts owed to related entities	1.1	\$340.00	\$374.00
5/25/2006	BB	ESC	Barclays 2004 Examination: Draft memorandum re Debtors' Motion for 2004 Examination of Barclays Bank.	1.8	\$415.00	\$747.00
5/25/2006	BB	ESC	Barclays 2004 Examination: Telephone call with Chris Lagow, Esq., conflicts counsel for the Debtors re 2004 examination of Barclays.	0.3	\$415.00	\$124.50
5/25/2006	BB	LGS	Barclays 2004 Examination: Conference with E. Chou re Barclays matter	0.3	\$340.00	\$102.00
5/26/2006	BB	ESC	Barclays 2004 Examination: Finalize draft of memorandum re Debtors' Motion for 2004 Examination of Barclays.	0.7	\$415.00	\$290.50
BB Total						\$2,042.00
2/6/2006	DT	DTC	Deloitte & Touche Employment Review: Review of appeal brief and related filings.	2.2	\$525.00	\$1,155.00
2/7/2006	DT	DTC	Deloitte & Touche Employment Review: Continue review of appeal brief and other documents and undertake legal research on issues raised in appeal.	2.4	\$525.00	\$1,260.00
2/7/2006	DT	DTC	Deloitte & Touche Employment Review: Review debtors opposition to motion to expedite appeal.	0.8	\$525.00	\$420.00
2/7/2006	DT	LGS	Deloitte & Touche Employment Review: Review federal rules of appellate procedure re appellate deadlines	0.4	\$340.00	\$136.00
2/7/2006	DT	LGS	Deloitte & Touche Employment Review: Legal research into expedited appeal	1.3	\$340.00	\$442.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
2/8/2006	DT	LGS	Deloitte & Touche Employment Review: Memorandum to Committee in response to Lead Plaintiff's request for expedited appeal	4.8	\$340.00	\$1,632.00
2/9/2006	DT	DTC	Deloitte & Touche Employment Review: Research legal issues connected with appeal.	1.4	\$525.00	\$735.00
2/9/2006	DT	LGS	Deloitte & Touche Employment Review: Strategy outline for Deloitte Appeal	0.9	\$340.00	\$306.00
2/14/2006	DT	DTC	Deloitte & Touche Employment Review: Review transcript of hearing on motion to approve retention of D&T.	1.4	\$525.00	\$735.00
2/14/2006	DT	DTC	Deloitte & Touche Employment Review: Further review of transcript re app. to retain D&T.	1.2	\$525.00	\$630.00
2/14/2006	DT	LGS	Deloitte & Touche Employment Review: Legal research and work on Committee brief re Deloitte appeal	3.7	\$340.00	\$1,258.00
2/15/2006	DT	DTC	Deloitte & Touche Employment Review: Draft memo to committee re appeal brief.	1.3	\$525.00	\$682.50
2/15/2006	DT	DTC	Deloitte & Touche Employment Review: Further review of appellate record for preparation of brief.	1.6	\$525.00	\$840.00
2/15/2006	DT	MDW	Deloitte & Touche Employment Review: Review and revise memorandum to Committee on appeal issues.	0.4	\$525.00	\$210.00
2/15/2006	DT	LGS	Deloitte & Touche Employment Review: Legal research into [REDACTED]	0.8	\$340.00	\$272.00
2/15/2006	DT	LGS	Deloitte & Touche Employment Review: Legal research into [REDACTED]	0.6	\$340.00	\$204.00
2/15/2006	DT	LGS	Deloitte & Touche Employment Review: Review Transcripts from Jan. 5 and Jan. 13 hearings	2.1	\$340.00	\$714.00
2/15/2006	DT	LGS	Deloitte & Touche Employment Review: Work on brief of committee re Deloitte appeal	2.6	\$340.00	\$884.00
2/15/2006	DT	CR	Deloitte & Touche Employment Review: Review transcript of hearing re dispute and ruling re employment of Deloitte & Touche.	0.5	\$160.00	\$80.00
2/15/2006	DT	CR	Deloitte & Touche Employment Review: Review case docket and local rules re [REDACTED]	0.4	\$160.00	\$64.00
2/16/2006	DT	DTC	Deloitte & Touche Employment Review: Continued review of record and transcript re preparation of brief on appeal.	1.2	\$525.00	\$630.00
2/16/2006	DT	JRE	Deloitte & Touche Employment Review: Review and revise draft Response Brief for the retention of Deloitte & Touche.	1.3	\$440.00	\$572.00
2/16/2006	DT	LGS	Deloitte & Touche Employment Review: Continue work on appellate brief	5.8	\$340.00	\$1,972.00
2/16/2006	DT	CR	Deloitte & Touche Employment Review: Review & research docket, pleadings and hearing transcripts to compile chart of relevant documents and dates for use in preparation of Amicus brief regarding Appeal by Lead Plaintiff.	2.2	\$160.00	\$352.00
2/17/2006	DT	DTC	Deloitte & Touche Employment Review: Review and revise brief on appeal from order approving employment of D&T.	2.6	\$525.00	\$1,365.00
2/17/2006	DT	LGS	Deloitte & Touche Employment Review: Review and revise memo to committee re appeal of Deloitte Retention	0.2	\$340.00	\$68.00
2/17/2006	DT	LGS	Deloitte & Touche Employment Review: Continue work on Brief of Committee re Deloitte retention	6.9	\$340.00	\$2,346.00
2/17/2006	DT	LGS	Deloitte & Touche Employment Review: Correspondence to Committee re Deloitte appeal	0.2	\$340.00	\$68.00
2/20/2006	DT	DTC	Deloitte & Touche Employment Review: Further review and revision of appeal brief.	1.2	\$525.00	\$630.00
2/20/2006	DT	MDW	Deloitte & Touche Employment Review: Review and revise memorandum to Committee and brief Re appeal.	0.8	\$525.00	\$420.00
2/20/2006	DT	LGS	Deloitte & Touche Employment Review: Continue work on appellate brief	0.8	\$340.00	\$272.00
2/21/2006	DT	DTC	Deloitte & Touche Employment Review: Final review of brief on appeal.	0.8	\$525.00	\$420.00
2/21/2006	DT	DTC	Deloitte & Touche Employment Review: Tel. to Skadden re status of appeal.	0.2	\$525.00	\$105.00
2/21/2006	DT	DTC	Deloitte & Touche Employment Review: Review Debtors' Appellee's Brief.	1.6	\$525.00	\$840.00
2/21/2006	DT	LGS	Deloitte & Touche Employment Review: Finalize appellate brief for filing	2.1	\$340.00	\$714.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
2/21/2006	DT	LGS	Deloitte & Touche Employment Review: Telephone conference with John Weiss (Lathum) re Filing of appellate brief	0.2	\$340.00	\$68.00
2/21/2006	DT	LGS	Deloitte & Touche Employment Review: Memorandum to Committee re appellate brief	0.4	\$340.00	\$136.00
2/21/2006	DT	CR	Deloitte & Touche Employment Review:Revise, finalize and coordinate filing and service of Appeal Brief.	2.3	\$160.00	\$368.00
2/22/2006	DT	DTC	Deloitte & Touche Employment Review: Complete review of Debtors' Appellee Brief.	1.4	\$525.00	\$735.00
2/22/2006	DT	LGS	Deloitte & Touche Employment Review: Review brief filed by the Debtors re Deloitte appeal	0.4	\$340.00	\$136.00
2/23/2006	DT	DTC	Deloitte & Touche Employment Review: Further review of Appelle's brief and cases cited therein.	1.2	\$525.00	\$630.00
2/27/2006	DT	DTC	Deloitte & Touche Employment Review: Telephone from Novod (Counsel for Committee member)re prior decisions of Judge Swain on bankruptcy issues.	0.3	\$525.00	\$157.50
2/27/2006	DT	DTC	Deloitte & Touche Employment Review: Review prior decisions of Judge Swain on bankruptcy issues as they may relate to Deloitte appeal.	2.6	\$525.00	\$1,365.00
2/28/2006	DT	DTC	Deloitte & Touche Employment Review: Further review of Debtors' appeal brief and of excerpts of record on appeal.	1.4	\$525.00	\$735.00
3/1/2006	DT	DTC	Deloitte & Touche Employment Review: Telephone conference with Tenzer regarding meet and confer.	0.2	\$525.00	\$105.00
3/1/2006	DT	DTC	Deloitte & Touche Employment Review: Draft e-mail re meet and confer.	0.3	\$525.00	\$157.50
3/16/2006	DT	CR	Deloitte & Touche Employment Review:Prepare trial binder of relevant documents for 3/17/06 conference.	0.8	\$160.00	\$128.00
3/17/2006	DT	DTC	Deloitte & Touche Employment Review: Prepare for and attend hearing in district court on appeal.	4.5	\$525.00	\$2,362.50
3/17/2006	DT	LGS	Deloitte & Touche Employment Review: Review Debtors reply regarding Deloitte appeal	0.4	\$340.00	\$136.00
3/23/2006	DT	DTC	Deloitte & Touche Employment Review: Draft status memo re Deloitte matter for Committee.	0.3	\$525.00	\$157.50
5/30/2006	DT	DTC	Deloitte & Touche Employment Review: review and analyze district court affirmance of employment of Deloitte.	0.5	\$525.00	\$262.50
5/30/2006	DT	MDW	Deloitte & Touche Employment Review: Review status of appeal with attorney D. Cohen.	0.8	\$525.00	\$420.00
5/30/2006	DT	LGS	Deloitte & Touche Employment Review:Review Memorandum Opinion and Order and prepare Memo to Committee re same	1.2	\$340.00	\$408.00
5/31/2006	DT	JAR	Deloitte & Touche Employment Review: Revise draft of memo to Committee re: District Court decision on employment order	0.9	\$525.00	\$472.50
5/31/2006	DT	LGS	Deloitte & Touche Employment Review: Correspondence to Committee re Deloitte appeal	0.2	\$340.00	\$68.00
DT Total						\$32,441.50
2/3/2006	EA	CR	Employment Application - WS: Prepare 2nd Supplemental Declaration of M Warner re retention of Warner Stevens.	0.4	\$160.00	\$64.00
2/6/2006	EA	CR	Employment Application - WS:Finalize and file 2nd Supplemental Declaration of M Warner in Support of Employment as Conflicts Counsel.	0.3	\$160.00	\$48.00
2/10/2006	EA	CR	Employment Application - WS:Prepare draft Notice of Hourly Billing Rate Adjustments.	0.6	\$160.00	\$96.00
2/10/2006	EA	CR	Employment Application - WS:Finalize, file and coordinate service of Notice of Hourly Billing Rate Adjustments.	0.6	\$160.00	\$96.00
3/2/2006	EA	CR	Employment Application - WS:Draft 3rd Supplemental Declaration of Michael D. Warner re representation of Longacre.	0.4	\$160.00	\$64.00
3/3/2006	EA	LGS	Employment Application - WS: Review Longacre supplemental disclosure	0.1	\$340.00	\$34.00
3/3/2006	EA	LGS	Employment Application - WS: Correspondence to Committee re Longacre supplemental disclosure	0.2	\$340.00	\$68.00
3/3/2006	EA	CR	Employment Application - WS:Finalize and file 3rd Supplemental Declaration of Michael D. Warner re employment disclosures.	0.7	\$160.00	\$112.00
EA Total						\$582.00
2/1/2006	FA	CR	Fee Application - WS:Prepare fee request and wiring instruction information; send to B Eichenlaub & J Vitale (Debtor's representatives) as requested.	0.4	\$160.00	\$64.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
2/2/2006	FA	CR	Fee Application - WS:Correspondence re compliance with Interim Compensation Order.	0.4	\$160.00	\$64.00
2/6/2006	FA	CR	Fee Application - WS:Review and revise time & expense pre-bill entries for January 2006.	1.6	\$160.00	\$256.00
2/8/2006	FA	MDW	Fee Application - WS: Review and revise and January 2005 firm billing for redacting and related issues.	2.2	\$525.00	\$1,155.00
2/8/2006	FA	CR	Fee Application - WS: Review email correspondence from debtor's re interim fee application schedule.	0.3	\$160.00	\$48.00
2/9/2006	FA	DTC	Fee Application - WS: Review e-mail from debtor's counsel re fee app. procedure.	0.4	\$525.00	\$210.00
2/13/2006	FA	CR	Fee Application - WS:Prepare Second Monthly Statement of WS re fees / expenses for January 2006.	2.7	\$160.00	\$432.00
2/16/2006	FA	JAR	Fee Application - WS: Review time entries for purposes of redaction	0.9	\$525.00	\$472.50
2/16/2006	FA	CR	Fee Application - WS:Prepare redactions of time entry detail for 2nd Monthly Fee & Expense Request for January 2006.	1.3	\$160.00	\$208.00
2/21/2006	FA	CR	Fee Application - WS: Discuss revisions and form regarding professional fee and expense request for January 2006.	0.3	\$160.00	\$48.00
2/21/2006	FA	CR	Fee Application - WS: Correspondence to Debtors' counsel inquiring re status of payment of Nov/Dec professional fees & expenses per Interim Compensation Order.	0.2	\$160.00	\$32.00
2/23/2006	FA	CR	Fee Application - WS:Correspondence to H Zaltzman (Debtor) re status of payment to professionals and time frame to be covered by interim fee applications.	0.2	\$160.00	\$32.00
2/23/2006	FA	CR	Fee Application - WS:Revise Fee and Expense Request for January 2006.	1.3	\$160.00	\$208.00
2/23/2006	FA	CR	Fee Application - WS:Correspondence to J Weiss (Latham) forwarding monthly fee & expense request (January 2006) for review & comment prior to submission.	0.2	\$160.00	\$32.00
2/23/2006	FA	CR	Fee Application - WS:Begin drafting 1st Interim Fee Application.	1.3	\$160.00	\$208.00
2/23/2006	FA	CR	Fee Application - WS:Work on compilation of exhibits to support 1st Interim Fee Application.	2.6	\$160.00	\$416.00
2/24/2006	FA	CR	Fee Application - WS:Continue drafting 1st Interim Fee Application including narrative for task sections.	3.6	\$160.00	\$576.00
2/24/2006	FA	CR	Fee Application - WS:Revise January 2006 fee & expense request per comments of J Weiss (Latham).	0.3	\$160.00	\$48.00
2/24/2006	FA	CR	Fee Application - WS:Work on redactions to fee detail for 1st Interim Fee Application.	1.2	\$160.00	\$192.00
2/27/2006	FA	DTC	Fee Application - WS: Review and revise first interim fee application.	1.4	\$525.00	\$735.00
2/27/2006	FA	JAR	Fee Application - WS: Revise and draft Fee Application	3.4	\$525.00	\$1,785.00
2/27/2006	FA	MDW	Fee Application - WS: Review and revise final version of WS interim fee Application for period ending 1/30/06.	2.4	\$525.00	\$1,260.00
2/27/2006	FA	CR	Fee Application - WS:Continue work on formatting / redacting exhibits to 1st Interim Fee Application.	2.2	\$160.00	\$352.00
2/27/2006	FA	CR	Fee Application - WS:Revisions to 1st Interim Fee Application and provide additional requested information.	1.1	\$160.00	\$176.00
2/27/2006	FA	CR	Fee Application - WS:Review sample documentation provided by Debtors' counsel re format & requirements for 1st Interim Fee Applications.	0.5	\$160.00	\$80.00
2/28/2006	FA	DTC	Fee Application - WS: Further review and revision of first interim fee application.	0.4	\$525.00	\$210.00
2/28/2006	FA	JAR	Fee Application - WS: Revise Fee Application; confer with Mike Warner (2x) re: same (.30) [no billing by Warner]	4.3	\$525.00	\$2,257.50
2/28/2006	FA	CR	Fee Application - WS:Finalize and distribute Fee & Expense Request for January 2006 in accordance with Interim Compensation Order.	0.6	\$160.00	\$96.00
2/28/2006	FA	CR	Fee Application - WS:Review applicable rules & general orders regarding requirements of interim applications of professionals for compensation in chapter 11 cases.	0.6	\$160.00	\$96.00
2/28/2006	FA	CR	Fee Application - WS:Prepare required Certification of Counsel for 1st Interim Fee Application.	0.6	\$160.00	\$96.00
2/28/2006	FA	CR	Fee Application - WS:Revisions and incorporate additional required information to exhibits to 1st Interim Fee Application.	1.3	\$160.00	\$208.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/1/2006	FA	JAR	Fee Application - WS: Confer with C. Reid re: changes to fee app date; t/c with John Weiss re: same	0.3	\$525.00	\$157.50
3/1/2006	FA	JAR	Fee Application - WS: Confer with Warner re: additional language for Fee App	0.4	\$525.00	\$210.00
3/1/2006	FA	CR	Fee Application - WS: Prepare draft Notice of Filing of 1st Interim Fee Application.	0.6	\$160.00	\$96.00
3/1/2006	FA	CR	Fee Application - WS: Finalize exhibits to support 1st Interim Fee Application.	1.2	\$160.00	\$192.00
3/1/2006	FA	CR	Fee Application - WS: Correspondence with J. Weiss (L&W) re 1st Interim Fee Application.	0.3	\$160.00	\$48.00
3/1/2006	FA	CR	Fee Application - WS: Review correspondence from J. Weiss re revised timing for interim fee applications.	0.2	\$160.00	\$32.00
3/2/2006	FA	CR	Fee Application - WS: Discussion re timing of filing 1st Interim Fee Application; revise calendar accordingly.	0.3	\$160.00	\$48.00
3/2/2006	FA	CR	Fee Application - WS: Telephone conference with K Bambach re request for monthly fee estimates.	0.3	\$160.00	\$48.00
3/2/2006	FA	CR	Fee Application - WS: Correspondence with J. Vitale re revision of service parties at Delphi for fee requests.	0.2	\$160.00	\$32.00
3/3/2006	FA	CR	Fee Application - WS: Review and revise pre-bill time and expense entries for February 2006.	1.1	\$160.00	\$176.00
3/3/2006	FA	CR	Fee Application - WS: Create AR spreadsheet to track fee/expense requests and payments made thereon.	0.5	\$160.00	\$80.00
3/6/2006	FA	MDW	Fee Application - WS: Review and revise Firm February 2006 Billing for redaction and related issues.	2.5	\$525.00	\$1,312.50
3/10/2006	FA	CR	Fee Application - WS: Review Supplemental Interim Compensation Order and create chart of periods / deadlines for fee applications.	0.5	\$160.00	\$80.00
3/15/2006	FA	CR	Fee Application - WS: Download time & expense information for February 2006.	0.3	\$160.00	\$48.00
3/16/2006	FA	JAR	Fee Application - WS: Review February time entries for redaction purposes.	1.1	\$525.00	\$577.50
3/16/2006	FA	CR	Fee Application - WS: Draft 3rd Monthly Fee & Expense Request for February 2006.	1.4	\$160.00	\$224.00
3/20/2006	FA	CR	Fee Application - WS: Process redactions to February time entries.	0.9	\$160.00	\$144.00
3/22/2006	FA	CR	Fee Application - WS: Incorporate revisions / comments of J Weiss to First Interim Fee Application.	1.2	\$160.00	\$192.00
3/23/2006	FA	CR	Fee Application - WS: Correspondence to D DeElizalde (Skadden) re status of professional fee payments.	0.2	\$160.00	\$32.00
3/23/2006	FA	CR	Fee Application - WS: Correspondence to J Weiss re February Fee Statement for review prior to submission.	0.2	\$160.00	\$32.00
3/23/2006	FA	CR	Fee Application - WS: Finalize February 2006 Fee Statement.	0.4	\$160.00	\$64.00
3/24/2006	FA	CR	Fee Application - WS: Review comments of J Weiss on February Fee Statement; revise accordingly.	0.5	\$160.00	\$80.00
3/24/2006	FA	CR	Fee Application - WS: Telephone conference with M Piscitelli (Delphi) re requested breakdown of expenses for January.	0.2	\$160.00	\$32.00
3/24/2006	FA	CR	Fee Application - WS: Prepare requested information regarding expenses for January 2006; forward to M Piscitelli as requested.	0.5	\$160.00	\$80.00
3/27/2006	FA	CR	Fee Application - WS: Discussion with M Warner & J Weiss re timing of submissions and payment billing / fee applications.	0.3	\$160.00	\$48.00
3/28/2006	FA	LGS	Fee Application - WS: Review correspondence re fee applications	0.1	\$340.00	\$34.00
3/28/2006	FA	CR	Fee Application - WS: Correspondence with M Piscitelli re payment on January 2006 Fee & Expense Request.	0.2	\$160.00	\$32.00
3/28/2006	FA	CR	Fee Application - WS: Review 2nd Supplemental Order re Interim Compensation.	0.4	\$160.00	\$64.00
3/28/2006	FA	KLL	Fee Application - WS: Fee Application - WS: Review order regarding interim compensation of professionals and docket new dates.	0.3	\$125.00	\$37.50
3/29/2006	FA	MDW	Fee Application - WS: Review firm draft fees for February 2006 for redaction issues.	0.8	\$525.00	\$420.00
3/29/2006	FA	CR	Fee Application - WS: Create chart of fees to date (by month) by task code for M Warner.	1.0	\$160.00	\$160.00
3/29/2006	FA	CR	Fee Application - WS: Preliminary review of Motion re Joint Interest Agreement between Debtors and Committee.	0.5	\$160.00	\$80.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/29/2006	FA	CR	Fee Application - WS:Draft email to R Meisler re payments on monthly bill requests; discuss with M Warner.	0.5	\$160.00	\$80.00
3/29/2006	FA	CR	Fee Application - WS:Correspondence with R Meisler re requested follow-up documentation.	0.4	\$160.00	\$64.00
3/31/2006	FA	CR	Fee Application - WS:Finalize and distribute February 2006 Fee & Expense Reimbursement Request.	0.7	\$160.00	\$112.00
4/3/2006	FA	CR	Fee Application - WS: Review and assign task codes to March 2006 time detail.	1.4	\$160.00	\$224.00
4/4/2006	FA	CR	Fee Application - WS: Format reimbursable expense detail and send to M Piscitelli as requested.	0.9	\$160.00	\$144.00
4/5/2006	FA	CR	Fee Application - WS: Correspondence with K Bambach re requested fee & expense estimate for March 2006.	0.2	\$160.00	\$32.00
4/5/2006	FA	CR	Fee Application - WS: Review pre-bill amounts and correspond with K Bambach re revised estimate of fees and expenses for March 2006.	1.1	\$160.00	\$176.00
4/6/2006	FA	CR	Fee Application - WS: Correspondence to K Bambach to revise estimate of fees & expenses for March 2006.	0.2	\$160.00	\$32.00
4/6/2006	FA	CR	Fee Application - WS: Review & revise pre-bill time entries and expense entries for March 2006.	1.9	\$160.00	\$304.00
4/14/2006	FA	JAR	Fee Application - WS: Review March time records	1.6	\$525.00	\$840.00
4/19/2006	FA	CR	Fee Application - WS: Draft fee application for J Resler for review.	0.2	\$160.00	\$32.00
4/20/2006	FA	JAR	Fee Application - WS: Review Fee Application	0.9	\$525.00	\$472.50
4/20/2006	FA	JAR	Fee Application - WS: Review fee app time entries for fee application.	1.2	\$525.00	\$630.00
4/20/2006	FA	CR	Fee Application - WS: Download information and begin formatting / preparation of Fee & Expense Request for the monthly of March 2006.	2.2	\$160.00	\$352.00
4/24/2006	FA	CR	Fee Application - WS: Discuss with M Warner re Fee & Expense Statement for March 2006.	0.5	\$160.00	\$80.00
4/24/2006	FA	CR	Fee Application - WS:Work on Fee & Expense Statement for March 2006.	0.5	\$160.00	\$80.00
4/25/2006	FA	JAR	Fee Application - WS: Review time for March for monthly fee statement; redact time entries for March fee statement	1.8	\$525.00	\$945.00
4/25/2006	FA	CR	Fee Application - WS:Work to finalize First Interim Fee Application including exhibits and notice.	1.2	\$160.00	\$192.00
4/26/2006	FA	JAR	Fee Application - WS: Review Monthly Fee Statement	0.6	\$525.00	\$315.00
4/26/2006	FA	CR	Fee Application - WS:Discussion / revisions to fee detail and monthly statement for March 2006.	0.6	\$160.00	\$96.00
4/26/2006	FA	CR	Fee Application - WS:Revise exhibits to March 2006 Statement and promulgate redactions to detailed time entries.	2.1	\$160.00	\$336.00
4/26/2006	FA	CR	Fee Application - WS:Correspondence to [REDACTED]	0.2	\$160.00	\$32.00
4/26/2006	FA	CR	Fee Application - WS:Review comments of [REDACTED]	0.3	\$160.00	\$48.00
4/27/2006	FA	JAR	Fee Application - WS: Review Interim Fee Application	0.5	\$525.00	\$262.50
4/27/2006	FA	JAR	Fee Application - WS: Review [REDACTED]	0.3	\$525.00	\$157.50
4/27/2006	FA	CR	Fee Application - WS: Incorporate [REDACTED] / edits to 4th Monthly Fee & Expense Statement.	0.4	\$160.00	\$64.00
4/27/2006	FA	CR	Fee Application - WS: Revise Summary for 1st Interim Fee Application.	0.4	\$160.00	\$64.00
4/27/2006	FA	CR	Fee Application - WS: Review guidelines re certification of Fee Applications.	0.3	\$160.00	\$48.00
4/27/2006	FA	CR	Fee Application - WS: Download and prepare service list for filing / service of 1st Interim Fee Application.	0.6	\$160.00	\$96.00
4/28/2006	FA	CR	Fee Application - WS: Correspondence with J Weiss re specific service matters regarding requests for compensation.	0.6	\$160.00	\$96.00
4/28/2006	FA	CR	Fee Application - WS: Electronically file and coordinate service of 1st Interim Application for Compensation and Notice of Filing of same.	3.3	\$160.00	\$528.00
4/28/2006	FA	CR	Fee Application - WS: Distribute 4th Monthly Fee & Expense Request for March 2006 per established procedures.	1.1	\$160.00	\$176.00
5/6/2006	FA	MDW	Fee Application - WS: Review Order Establishing procedures re Fee Review Committee for compliance by WS.	0.7	\$525.00	\$367.50
5/8/2006	FA	MDW	Fee Application - WS: Strategy discussion regarding fee Application issues.	0.5	\$525.00	\$262.50

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
5/8/2006	FA	CR	Fee Application - WS: Review and note dates re 3rd Supplemental Interim Compensation Order and Fee Committee information.	0.5	\$160.00	\$80.00
5/17/2006	FA	JAR	Fee Application - WS: Review Time entries for month of April	0.8	\$525.00	\$420.00
5/19/2006	FA	JAR	Fee Application - WS: Redact April time entries for Fee Statement	0.7	\$525.00	\$367.50
5/19/2006	FA	MDW	Fee Application - WS: Review billing for April 2006.	0.8	\$525.00	\$420.00
5/19/2006	FA	CR	Fee Application - WS: Download and format fees and expense detail for April 2006.	1.0	\$160.00	\$160.00
5/22/2006	FA	CR	Fee Application - WS: Begin work on monthly fee / expense statement for April 2006.	0.6	\$160.00	\$96.00
5/23/2006	FA	CR	General Committee Operations & Issues: Continue work on fee and expense statement for April 2006.	0.8	\$160.00	\$128.00
5/24/2006	FA	CR	Fee Application - WS: Correspondence to J Weiss re review of [REDACTED]	0.3	\$160.00	\$48.00
5/25/2006	FA	CR	Fee Application - WS: Review J Weiss comments [REDACTED]	0.2	\$160.00	\$32.00
5/30/2006	FA	JAR	Fee Application - WS: Review for submission monthly fee statement	0.7	\$525.00	\$367.50
5/30/2006	FA	MDW	Fee Application - WS: Review final billing for April 2006 for submission to Debtors.	0.3	\$525.00	\$157.50
5/30/2006	FA	CR	Fee Application - WS: Correspondence with M Piscitelli re payment of March fees & expenses.	0.3	\$160.00	\$48.00
5/30/2006	FA	CR	Fee Application - WS: Revise April fee & expense submission.	0.2	\$160.00	\$32.00
5/31/2006	FA	CR	Fee Application - WS: Distribute fee and expense statement for April 2006 in accordance with Interim Compensation Order.	0.6	\$160.00	\$96.00
FA Total						\$27,139.00
2/1/2006	GC	MDW	General Committee Operations & Issues: Review and revise status memorandum from WS to Committee.	2.1	\$525.00	\$1,102.50
2/1/2006	GC	MDW	General Committee Operations & Issues: Travel to NY for Committee meeting with Debtor (no charge for travel time).	4.0	\$525.00	\$0.00
2/1/2006	GC	MDW	General Committee Operations & Issues: Review presentation materials rec'd from Debtors for Committee - Debtor meeting on 2/2.	2.6	\$525.00	\$1,365.00
2/1/2006	GC	LGS	General Committee Operations & Issues: Review Debtors presentation for meeting	0.5	\$340.00	\$170.00
2/1/2006	GC	CR	General Committee Operations & Issues: Assist with [REDACTED]	0.3	\$160.00	\$48.00
2/2/2006	GC	LTS	General Committee Operations & Issues: Edit, revise memorandum to Committee regarding status.	0.9	\$550.00	\$495.00
2/2/2006	GC	MDW	General Committee Operations & Issues: All day meeting in NY, first with Committee prior to meeting with Debtors, and meeting with Debtors.	6.9	\$525.00	\$3,622.50
2/3/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry material from other professionals representing the Committee.	2.8	\$525.00	\$1,470.00
2/3/2006	GC	LGS	General Committee Operations & Issues: Correspondence to B. Rosenberg re [REDACTED]	0.2	\$340.00	\$68.00
2/6/2006	GC	LGS	General Committee Operations & Issues: Prepare for and participate in professionals and Committee calls	3.6	\$340.00	\$1,224.00
2/8/2006	GC	JAR	General Committee Operations & Issues: Review monthly interest payments and invoices from JP Morgan	0.5	\$525.00	\$262.50
2/9/2006	GC	LGS	General Committee Operations & Issues: Review agenda for Committee call	0.6	\$340.00	\$204.00
2/10/2006	GC	MDW	General Committee Operations & Issues: Review weekly memorandums and related matters for issues relevant to WS assignments.	3.4	\$525.00	\$1,785.00
2/10/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry material from other professionals representing the Committee.	1.9	\$525.00	\$997.50
2/10/2006	GC	CR	General Committee Operations & Issues: Review [REDACTED]	0.8	\$160.00	\$128.00
2/13/2006	GC	DTC	General Committee Operations & Issues: Review [REDACTED]	0.8	\$525.00	\$420.00
2/13/2006	GC	MDW	General Committee Operations & Issues: Preparation for (review agenda and outline notes) for professionals weekly conference call, followed by weekly Committee call.	4.1	\$525.00	\$2,152.50

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
2/13/2006	GC	LGS	General Committee Operations & Issues: Attend professional's call and Committee call	3.7	\$340.00	\$1,258.00
2/13/2006	GC	KLL	General Committee Operations & Issues: Review email regarding proposed Committee meeting dates and docket same.	0.2	\$125.00	\$25.00
2/15/2006	GC	JAR	General Committee Operations & Issues: Review materials for tomorrow's meeting with committee-Debtor.	0.5	\$525.00	\$262.50
2/15/2006	GC	MDW	General Committee Operations & Issues: Review Mesirow report regarding [REDACTED]	2.4	\$525.00	\$1,260.00
2/16/2006	GC	JAR	General Committee Operations & Issues: Review [REDACTED]	2.5	\$525.00	\$1,312.50
2/16/2006	GC	MDW	General Committee Operations & Issues: Review presentation book rec'd from Debtors for Committee - Debtor meeting (during 4.5 hours of travel).	2.7	\$525.00	\$1,417.50
2/16/2006	GC	MDW	General Committee Operations & Issues: Preparation for and attend pre-Committee meeting, followed by Committee - Debtor meeting, followed by post-committee meeting in NY.	5.1	\$525.00	\$2,677.50
2/17/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry material from other professionals representing the Committee.	3.1	\$525.00	\$1,627.50
2/17/2006	GC	LGS	General Committee Operations & Issues: Telephone conference with H. Baer re [REDACTED]	0.2	\$340.00	\$68.00
2/17/2006	GC	LGS	General Committee Operations & Issues: Correspondence to B. Rosenberg re [REDACTED]	0.1	\$340.00	\$34.00
2/21/2006	GC	JAR	General Committee Operations & Issues: Analyze [REDACTED]	2.3	\$525.00	\$1,207.50
2/21/2006	GC	KLL	General Committee Operations & Issues: Review notice regarding upcoming omnibus hearing dates and docket same.	0.3	\$125.00	\$37.50
2/22/2006	GC	LGS	General Committee Operations & Issues: Review correspondence from B. Rosenberg re resignation of Flextronics from Committee	0.1	\$340.00	\$34.00
2/23/2006	GC	JAR	General Committee Operations & Issues: Meeting with Delphi team to discuss and coordinate projects and research [no billing by other professionals].	1.8	\$525.00	\$945.00
2/23/2006	GC	JAR	General Committee Operations & Issues: Review [REDACTED]	0.8	\$525.00	\$420.00
2/23/2006	GC	LGS	General Committee Operations & Issues: Review agenda for Committee call	0.6	\$340.00	\$204.00
2/24/2006	GC	JAR	General Committee Operations & Issues: Review latest Meisrow report to the Committee	1.6	\$525.00	\$840.00
2/24/2006	GC	MDW	General Committee Operations & Issues: Review agenda for weekly Committee conference call.	0.5	\$525.00	\$262.50
2/24/2006	GC	MDW	General Committee Operations & Issues: Review and revise weekly memorandum to Committee.	0.4	\$525.00	\$210.00
2/24/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry material from other professionals representing the Committee.	3.3	\$525.00	\$1,732.50
2/24/2006	GC	LGS	General Committee Operations & Issues: Review agenda for Wednesday meeting with Debtors	0.4	\$340.00	\$136.00
2/24/2006	GC	LGS	General Committee Operations & Issues: Prepare Warner Stevens' project list for Committee	0.4	\$340.00	\$136.00
2/26/2006	GC	MDW	General Committee Operations & Issues: Review memorandum from Mesirow and Jefferies [REDACTED]	1.7	\$525.00	\$892.50
2/26/2006	GC	MDW	General Committee Operations & Issues: Review motion of GM to be on Committee.	0.8	\$525.00	\$420.00
2/27/2006	GC	JAR	General Committee Operations & Issues: Participate on weekly professionals call	0.7	\$525.00	\$367.50
2/27/2006	GC	JAR	General Committee Operations & Issues: Partial participation on weekly Committee call	0.8	\$525.00	\$420.00
2/27/2006	GC	MDW	General Committee Operations & Issues: Preparation for and attend Committee professional call followed by weekly Committee call.	3.6	\$525.00	\$1,890.00
2/28/2006	GC	DTC	General Committee Operations & Issues: Review debtor's report in advance of committee meeting.	1.3	\$525.00	\$682.50
2/28/2006	GC	MDW	General Committee Operations & Issues: Review Committee memorandums from other professionals.	3.1	\$525.00	\$1,627.50
2/28/2006	GC	MDW	General Committee Operations & Issues: Review debtors presentation materials prior to Committee meeting on 3/1.	1.9	\$525.00	\$997.50

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/1/2006	GC	MDW	General Committee Operations & Issues: Preparation for meeting of Committee followed by meeting of Committee and Debtor.	5.9	\$525.00	\$3,097.50
3/1/2006	GC	LGS	General Committee Operations & Issues: Correspondence to J. Weiss re call in information for meeting	0.1	\$340.00	\$34.00
3/1/2006	GC	LGS	General Committee Operations & Issues: Participate by telephone in Debtor meeting	2.1	\$340.00	\$714.00
3/2/2006	GC	MDW	General Committee Operations & Issues: Review draft pleading regarding [REDACTED]	0.5	\$525.00	\$262.50
3/2/2006	GC	MDW	General Committee Operations & Issues: Review [REDACTED]	0.6	\$525.00	\$315.00
3/2/2006	GC	KLL	General Committee Operations & Issues: Review email regarding upcoming court date and docket same.	0.3	\$125.00	\$37.50
3/3/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry material from other professionals representing the Committee.	2.4	\$525.00	\$1,260.00
3/6/2006	GC	MDW	General Committee Operations & Issues: Review draft document [REDACTED]	0.7	\$525.00	\$367.50
3/6/2006	GC	LGS	General Committee Operations & Issues: Review correspondence of Rosenberg re [REDACTED]	0.1	\$340.00	\$34.00
3/7/2006	GC	JAR	General Committee Operations & Issues:Telephone conference with Bob Rosenberg re: [REDACTED]	0.4	\$525.00	\$210.00
3/7/2006	GC	CR	General Committee Operations & Issues:Review objections of Committee & Mercedes Benz to GM's Motion to be added to the Committee.	0.4	\$160.00	\$64.00
3/8/2006	GC	MDW	General Committee Operations & Issues: Review recently filed pleadings and reports from other Committee professionals relevant to tasks being managed by WS and related Committee matters.	3.4	\$525.00	\$1,785.00
3/8/2006	GC	CR	General Committee Operations & Issues:Correspondence with J Resler re hearing agenda for 5th Omnibus Hearing.	0.2	\$160.00	\$32.00
3/9/2006	GC	LGS	General Committee Operations & Issues: Prepare Warner Stevens current project list	0.5	\$340.00	\$170.00
3/9/2006	GC	LGS	General Committee Operations & Issues: Review correspondence from [REDACTED]	0.1	\$340.00	\$34.00
3/9/2006	GC	KLL	General Committee Operations & Issues: Review email regarding current deadlines and docket the same.	0.3	\$125.00	\$37.50
3/10/2006	GC	JAR	General Committee Operations & Issues: Review latest reports to the Committee from the Debtors	2.9	\$525.00	\$1,522.50
3/10/2006	GC	JAR	General Committee Operations & Issues: Telephone conference with Bob Rosenberg re: [REDACTED]	0.3	\$525.00	\$157.50
3/10/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	2.4	\$525.00	\$1,260.00
3/10/2006	GC	LGS	General Committee Operations & Issues: Revisions to WS task list	0.3	\$340.00	\$102.00
3/10/2006	GC	LGS	General Committee Operations & Issues: Correspondence to Committee re WS task list	0.1	\$340.00	\$34.00
3/10/2006	GC	KLL	General Committee Operations & Issues: Review status update with current deadlines and docket the same.	0.3	\$125.00	\$37.50
3/11/2006	GC	MDW	General Committee Operations & Issues: Review report of Mesirow regarding relevance [REDACTED]	2.8	\$525.00	\$1,470.00
3/13/2006	GC	DTC	General Committee Operations & Issues: Participate in weekly committee meeting.	0.8	\$525.00	\$420.00
3/13/2006	GC	JAR	General Committee Operations & Issues: Participate on weekly professional call	1.0	\$525.00	\$525.00
3/13/2006	GC	JAR	General Committee Operations & Issues: Participate on weekly Committee Call	2.2	\$525.00	\$1,155.00
3/13/2006	GC	MDW	General Committee Operations & Issues: Review materials regarding [REDACTED]	1.7	\$525.00	\$892.50
3/13/2006	GC	MDW	General Committee Operations & Issues: Participate in portion of Committee call [REDACTED]	1.1	\$525.00	\$577.50
3/13/2006	GC	CR	General Committee Operations & Issues:Correspondence re weekly Committee call.	0.3	\$160.00	\$48.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/14/2006	GC	JAR	General Committee Operations & Issues: Telephone conference with Mike Warner and Mitch Seider regarding lien analysis and moving forward.	0.5	\$525.00	\$262.50
3/14/2006	GC	JAR	General Committee Operations & Issues: Review Mesirow reports to the Committee.	0.8	\$525.00	\$420.00
3/14/2006	GC	MDW	General Committee Operations & Issues: Preparation for (outline issues) and conduct staff attorney meeting regarding open issues.	2.4	\$525.00	\$1,260.00
3/14/2006	GC	LGS	General Committee Operations & Issues: Attend team meeting re open issues	1.0	\$340.00	\$340.00
3/15/2006	GC	MDW	General Committee Operations & Issues: Review Mesirow report [REDACTED]	1.5	\$525.00	\$787.50
3/16/2006	GC	MDW	General Committee Operations & Issues: Review Appaloosa 13D filing.	1.1	\$525.00	\$577.50
3/16/2006	GC	CR	General Committee Operations & Issues: Review weekly project memo and determine updates needed; discuss same with counsel.	0.4	\$160.00	\$64.00
3/17/2006	GC	MDW	General Committee Operations & Issues: Preparation for and participate in special Committee conference call regarding [REDACTED]	1.8	\$525.00	\$945.00
3/17/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	3.1	\$525.00	\$1,627.50
3/20/2006	GC	MDW	General Committee Operations & Issues: Review recently filed pleadings regarding Committee matters.	2.8	\$525.00	\$1,470.00
3/21/2006	GC	MDW	General Committee Operations & Issues: Review [REDACTED]	3.7	\$525.00	\$1,942.50
3/21/2006	GC	MDW	General Committee Operations & Issues: Review internal memorandum on issues being addressed by firm for Committee.	1.4	\$525.00	\$735.00
3/22/2006	GC	LGS	General Committee Operations & Issues: Review correspondence from B. Rosenberg re [REDACTED]	0.2	\$340.00	\$68.00
3/22/2006	GC	LGS	General Committee Operations & Issues: Review correspondence from J. Weiss re Appaloosa's equity committee motion.	0.1	\$340.00	\$34.00
3/22/2006	GC	KLL	General Committee Operations & Issues: Review email regarding upcoming docket deadlines and calendar same.	0.3	\$125.00	\$37.50
3/23/2006	GC	JAR	General Committee Operations & Issues: Confer with Emily Chou regarding E&Y employment issues	0.4	\$525.00	\$210.00
3/23/2006	GC	JAR	General Committee Operations & Issues: Revise memo to Committee re: update on projects being handled by Warner Stevens	0.4	\$525.00	\$210.00
3/23/2006	GC	ESC	General Committee Operations & Issues: Review E&Y second employment application and all related documents from the first employment application.	2.1	\$415.00	\$871.50
3/23/2006	GC	LGS	General Committee Operations & Issues: Review agenda for Committee call	0.2	\$340.00	\$68.00
3/23/2006	GC	LGS	General Committee Operations & Issues: Prepare WS task list	0.5	\$340.00	\$170.00
3/23/2006	GC	LGS	General Committee Operations & Issues: Review revised standing order re E&Y [REDACTED]	0.2	\$340.00	\$68.00
3/23/2006	GC	CR	General Committee Operations & Issues: Review 2nd Application to Employ E&Y and Notice of Presentment.	0.4	\$160.00	\$64.00
3/23/2006	GC	CR	General Committee Operations & Issues: Review transcript of D&T employment hearing for specific information regarding 2005 Audit.	0.8	\$160.00	\$128.00
3/23/2006	GC	KLL	General Committee Operations & Issues: Review email regarding E&Y employment application and docket deadlines to the same.	0.3	\$125.00	\$37.50
3/24/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	1.6	\$525.00	\$840.00
3/24/2006	GC	MDW	General Committee Operations & Issues: Review interim report of Mesirow to Committee.	0.9	\$525.00	\$472.50

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/24/2006	GC	ESC	General Committee Operations & Issues: Review E&Y Application and employment letter and draft summary in preparation for Committee report.	2.1	\$415.00	\$871.50
3/24/2006	GC	ESC	General Committee Operations & Issues: Telephone call with Debtors' counsel (Deloros De Elizalde, Esq.) re extension of time to respond to E&Y Application.	0.2	\$415.00	\$83.00
3/24/2006	GC	LGS	General Committee Operations & Issues: Finalize WS task list	0.2	\$340.00	\$68.00
3/24/2006	GC	LGS	General Committee Operations & Issues: Correspondence to Committee re Warner Stevens task list	0.1	\$340.00	\$34.00
3/24/2006	GC	CR	General Committee Operations & Issues: Retrieve E&Y Affidavit & Order from 1st employment application for review.	0.2	\$160.00	\$32.00
3/27/2006	GC	JAR	General Committee Operations & Issues: Partial Participation on weekly professionals call	0.4	\$525.00	\$210.00
3/27/2006	GC	JAR	General Committee Operations & Issues: Partial Participation on weekly Committee call	0.8	\$525.00	\$420.00
3/27/2006	GC	MDW	General Committee Operations & Issues: Preparation for and participate in weekly professionals call followed by Committee conference call.	3.2	\$525.00	\$1,680.00
3/27/2006	GC	MDW	General Committee Operations & Issues: Call with M. Seider (Latham) regarding various matters being handled by Firm.	0.6	\$525.00	\$315.00
3/27/2006	GC	MDW	General Committee Operations & Issues: Strategy discussion with staff attorney regarding [REDACTED] E&Y Employment Application.	0.5	\$525.00	\$262.50
3/27/2006	GC	MDW	General Committee Operations & Issues: Review debtor and Appaloosa pleadings and related information re equity Committee motion	3.4	\$525.00	\$1,785.00
3/27/2006	GC	ESC	General Committee Operations & Issues: Review Deloitte employment order re language on [REDACTED]	1.2	\$415.00	\$498.00
3/27/2006	GC	LGS	General Committee Operations & Issues: Participate in Committee and professionals call	2.6	\$340.00	\$884.00
3/27/2006	GC	LGS	General Committee Operations & Issues: Review correspondence from B. Rosenberg re [REDACTED]	0.1	\$340.00	\$34.00
3/28/2006	GC	JAR	General Committee Operations & Issues: Revise email message to Skadden and to Committee re: issues on [REDACTED]	0.6	\$525.00	\$315.00
3/28/2006	GC	MDW	General Committee Operations & Issues: Review pleadings recently filed regarding issues addressed by Firm.	1.7	\$525.00	\$892.50
3/28/2006	GC	MDW	General Committee Operations & Issues: Strategy discussion with staff attorneys regarding [REDACTED]	0.6	\$525.00	\$315.00
3/28/2006	GC	ESC	General Committee Operations & Issues: Communicate and coordinate with Debtors' counsel re [REDACTED]	0.4	\$415.00	\$166.00
3/28/2006	GC	ESC	General Committee Operations & Issues: Draft e-mail to Debtors' counsel re Committee [REDACTED]	0.5	\$415.00	\$207.50
3/28/2006	GC	ESC	General Committee Operations & Issues: Draft memorandum to Committee re [REDACTED]	0.5	\$415.00	\$207.50
3/28/2006	GC	KLL	General Committee Operations & Issues: Review emails regarding upcoming deadlines and docket same.	0.3	\$125.00	\$37.50
3/29/2006	GC	MDW	Review debtors' materials circulated to Committee for meeting on 3/30.	1.5	\$525.00	\$787.50
3/29/2006	GC	ESC	General Committee Operations & Issues: Exchange e-mails with Debtors' counsel re time to respond to E&Y second employment application.	0.4	\$415.00	\$166.00
3/29/2006	GC	ESC	General Committee Operations & Issues: Prepare [REDACTED]	1.5	\$415.00	\$622.50
3/29/2006	GC	LGS	General Committee Operations & Issues: Review presentation for meeting with creditors	0.4	\$340.00	\$136.00
3/29/2006	GC	CR	General Committee Operations & Issues: Discussion with E Chou re 90 day prepetition payments [REDACTED]	0.3	\$160.00	\$48.00
3/30/2006	GC	MDW	General Committee Operations & Issues: Attend Committee meeting followed by Committee - Debtors meeting.	4.8	\$525.00	\$2,520.00
3/30/2006	GC	ESC	General Committee Operations & Issues: Coordinate with Debtors' counsel and address issues on language re [REDACTED]	0.8	\$415.00	\$332.00
3/30/2006	GC	ESC	General Committee Operations & Issues: Legal research re 2nd Circuit law on [REDACTED]	1.3	\$415.00	\$539.50
3/30/2006	GC	ESC	General Committee Operations & Issues: Review information re payments received by Debtors' [REDACTED]	1.1	\$415.00	\$456.50

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/30/2006	GC	ESC	General Committee Operations & Issues: Analysis of potential issues regarding [REDACTED]	0.8	\$415.00	\$332.00
3/30/2006	GC	ESC	General Committee Operations & Issues: Review [REDACTED]	0.3	\$415.00	\$124.50
3/30/2006	GC	LGS	General Committee Operations & Issues: Prepare Warner Stevens' task list	0.6	\$340.00	\$204.00
3/30/2006	GC	CR	General Committee Operations & Issues:Download and organize Appaloosa documents from Latham & Watkins for review.	0.6	\$160.00	\$96.00
3/30/2006	GC	CR	General Committee Operations & Issues:Compile & organize documents, orders, transcripts, and all related materials regarding Appaloosa Motion for binder.	3.4	\$160.00	\$544.00
3/30/2006	GC	KLL	General Committee Operations & Issues: Review email regarding upcoming deadlines on E&Y fee application and docket same.	0.2	\$125.00	\$25.00
3/31/2006	GC	DTC	General Committee Operations & Issues: Review various pleadings re rejection of executory contracts.	1.6	\$525.00	\$840.00
3/31/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	3.2	\$525.00	\$1,680.00
3/31/2006	GC	MDW	General Committee Operations & Issues: Review pleadings filed by Debtors re rejection of GM contracts, Union contracts and related documents.	4.4	\$525.00	\$2,310.00
3/31/2006	GC	LGS	General Committee Operations & Issues: Telephone conference with [REDACTED]	0.2	\$340.00	\$68.00
3/31/2006	GC	LGS	General Committee Operations & Issues: Review correspondence from E. Ruiz re [REDACTED]	0.1	\$340.00	\$34.00
3/31/2006	GC	LGS	General Committee Operations & Issues: Correspondence to H. Baer re participation in Committee meeting	0.1	\$340.00	\$34.00
3/31/2006	GC	LGS	General Committee Operations & Issues: Finalize project list of Warner Stevens	0.3	\$340.00	\$102.00
3/31/2006	GC	LGS	General Committee Operations & Issues: Correspondence to Committee re Warner Stevens' task list	0.1	\$340.00	\$34.00
3/31/2006	GC	CR	General Committee Operations & Issues:Update Appaloosa binder regarding Motion to Appoint Equity Committee.	0.3	\$160.00	\$48.00
3/31/2006	GC	CR	General Committee Operations & Issues:Format organization charts for meeting on 4/3/06.	0.3	\$160.00	\$48.00
4/3/2006	GC	DTC	General Committee Operations & Issues: Participate in professionals and general committee meeting.	3.0	\$525.00	\$1,575.00
4/3/2006	GC	JAR	General Committee Operations & Issues: Attend weekly professionals meeting	1.0	\$525.00	\$525.00
4/3/2006	GC	JAR	General Committee Operations & Issues: Attend weekly Committee meeting	1.5	\$525.00	\$787.50
4/3/2006	GC	MDW	General Committee Operations & Issues: Preparation for and participate in weekly professionals call and Committee meeting (in NY in person).	3.0	\$525.00	\$1,575.00
4/3/2006	GC	JRE	General Committee Operations & Issues: Prepare for and participate in the Professional's call and Committee call.	3.0	\$440.00	\$1,320.00
4/5/2006	GC	KLL	General Committee Operations & Issues: Review documents sent by Latham Watkins for current dates and deadlines. Docket same.	0.3	\$125.00	\$37.50
4/6/2006	GC	LGS	General Committee Operations & Issues: Prepare Warner Stevens' task memo	0.4	\$340.00	\$136.00
4/7/2006	GC	JAR	General Committee Operations & Issues: Revise W&S draft of report to Committee on upcoming projects	0.4	\$525.00	\$210.00
4/7/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	2.4	\$525.00	\$1,260.00
4/7/2006	GC	LGS	General Committee Operations & Issues: Revisions to Warner Stevens' project list	0.2	\$340.00	\$68.00
4/7/2006	GC	LGS	General Committee Operations & Issues:Review agenda for Monday Committee call	0.2	\$340.00	\$68.00
4/10/2006	GC	JAR	General Committee Operations & Issues: Review materials and memos for today's meeting	0.8	\$525.00	\$420.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
4/10/2006	GC	JAR	General Committee Operations & Issues: Participate on Weekly Professionals call	1.0	\$525.00	\$525.00
4/10/2006	GC	JAR	General Committee Operations & Issues: Participate on Weekly Committee Call	1.5	\$525.00	\$787.50
4/10/2006	GC	LGS	General Committee Operations & Issues: Participate in Professionals' call	1.0	\$340.00	\$340.00
4/10/2006	GC	LGS	General Committee Operations & Issues: Participate in Committee call	1.5	\$340.00	\$510.00
4/11/2006	GC	DTC	General Committee Operations & Issues: Review Mesirow report and other documents re current condition of debtor.	1.2	\$525.00	\$630.00
4/13/2006	GC	JAR	General Committee Operations & Issues: Revise memo to Committee re: weekly task update.	0.3	\$525.00	\$157.50
4/13/2006	GC	LGS	General Committee Operations & Issues: Review agenda for upcoming committee meeting	0.3	\$340.00	\$102.00
4/13/2006	GC	LGS	General Committee Operations & Issues: Prepare Warner Stevens task list	0.6	\$340.00	\$204.00
4/13/2006	GC	LGS	General Committee Operations & Issues: Correspondence to Committee re Warner Stevens task list	0.1	\$340.00	\$34.00
4/13/2006	GC	LGS	General Committee Operations & Issues: Conference with J. Resler re pending tasks relating to lien review	0.2	\$340.00	\$68.00
4/13/2006	GC	KLL	General Committee Operations & Issues: Review updated contact information for the General Committee members and update internal distribution list.	0.2	\$125.00	\$25.00
4/14/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	3.4	\$525.00	\$1,785.00
4/17/2006	GC	DTC	General Committee Operations & Issues: review reports from committee financial professionals.	0.8	\$525.00	\$420.00
4/17/2006	GC	MDW	General Committee Operations & Issues: Preparation for and participate in weekly professional call followed by Committee call.	2.7	\$525.00	\$1,417.50
4/17/2006	GC	ESC	General Committee Operations & Issues: Review Final Fee Application of E&Y.	1.7	\$415.00	\$705.50
4/17/2006	GC	ESC	General Committee Operations & Issues: Legal research re [REDACTED]	1.4	\$415.00	\$581.00
4/17/2006	GC	LGS	General Committee Operations & Issues: Participate in Professionals call and Committee call	2.2	\$340.00	\$748.00
4/20/2006	GC	LGS	General Committee Operations & Issues: Review agenda in preparation for Committee call	0.2	\$340.00	\$68.00
4/20/2006	GC	LGS	General Committee Operations & Issues: Update Warner Stevens Project List and correspondence to Committee re same	0.2	\$340.00	\$68.00
4/20/2006	GC	LGS	General Committee Operations & Issues: Review [REDACTED]	0.4	\$340.00	\$136.00
4/21/2006	GC	JAR	General Committee Operations & Issues: Review materials for Monday meeting	0.6	\$525.00	\$315.00
4/21/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	3.6	\$525.00	\$1,890.00
4/21/2006	GC	KLL	General Committee Operations & Issues: Review emails regarding information on Committee meeting and docket any current deadlines.	0.3	\$125.00	\$37.50
4/24/2006	GC	JAR	General Committee Operations & Issues: Review prelim report on [REDACTED]	0.8	\$525.00	\$420.00
4/24/2006	GC	JAR	General Committee Operations & Issues: Participate on weekly professional's call	0.5	\$525.00	\$262.50
4/24/2006	GC	JAR	General Committee Operations & Issues: Participate on weekly committee call	1.5	\$525.00	\$787.50
4/24/2006	GC	ESC	General Committee Operations & Issues: Legal research re [REDACTED]	1.5	\$415.00	\$622.50
4/24/2006	GC	LGS	General Committee Operations & Issues: Participate in Professionals and Committee calls	2.0	\$340.00	\$680.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
4/28/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	4.2	\$525.00	\$2,205.00
4/28/2006	GC	LGS	General Committee Operations & Issues: Prepare Warner Stevens task list	0.3	\$340.00	\$102.00
4/28/2006	GC	LGS	General Committee Operations & Issues: Review of upcoming calendar deadlines	0.3	\$340.00	\$102.00
4/28/2006	GC	LGS	General Committee Operations & Issues: Telephone conference with J. Weiss re objection deadline to fee application.	0.2	\$340.00	\$68.00
4/28/2006	GC	LGS	General Committee Operations & Issues: Legal research and analysis re [REDACTED]	0.9	\$340.00	\$306.00
4/28/2006	GC	LGS	General Committee Operations & Issues: Correspondence to Committee re Warner Stevens' task list	0.1	\$340.00	\$34.00
4/28/2006	GC	CR	General Committee Operations & Issues: Correspondence with L Salcedo to reconcile updated contact information for Committee members and counsel.	0.3	\$160.00	\$48.00
5/1/2006	GC	JAR	General Committee Operations & Issues: Participate on weekly professionals call	1.0	\$525.00	\$525.00
5/1/2006	GC	JAR	General Committee Operations & Issues: Participate on weekly Committee call	1.5	\$525.00	\$787.50
5/1/2006	GC	JAR	General Committee Operations & Issues: Review monthly Bank Group invoices	0.4	\$525.00	\$210.00
5/1/2006	GC	MDW	General Committee Operations & Issues: Preparation for and participate in weekly professionals call followed by Committee call.	3.4	\$525.00	\$1,785.00
5/1/2006	GC	MDW	General Committee Operations & Issues: Review professional memorandum re pending hearings re matters relevant to WS assigned tasks.	0.6	\$525.00	\$315.00
5/2/2006	GC	MDW	General Committee Operations & Issues: Review presentation materials rec'd from Debtors in preparation for Committee - Debtor meeting.	2.4	\$525.00	\$1,260.00
5/2/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	2.2	\$525.00	\$1,155.00
5/3/2006	GC	MDW	General Committee Operations & Issues: Preparation for and participate in Committee monthly meeting with Debtors followed by Committee meeting and professional discussions.	4.4	\$525.00	\$2,310.00
5/3/2006	GC	MDW	General Committee Operations & Issues: Review Committee memorandums and related documents and internal reports.	2.4	\$525.00	\$1,260.00
5/3/2006	GC	MDW	General Committee Operations & Issues: Review transmitted documents from lead counsel re matters relevant to WS assigned tasks.	1.7	\$525.00	\$892.50
5/3/2006	GC	ESC	General Committee Operations & Issues: Review cases re [REDACTED]	2.2	\$415.00	\$913.00
5/3/2006	GC	LGS	General Committee Operations & Issues: Legal research re [REDACTED]	2.4	\$340.00	\$816.00
5/3/2006	GC	CR	General Committee Operations & Issues: Gather documents to begin time / meeting review project per Michael D. Warner.	0.6	\$160.00	\$96.00
5/4/2006	GC	JAR	General Committee Operations & Issues: Review [REDACTED]	3.0	\$525.00	\$1,575.00
5/5/2006	GC	KLL	General Committee Operations & Issues: Review email regarding upcoming Committee call and call in information. Docket information.	0.2	\$125.00	\$25.00
5/8/2006	GC	JAR	General Committee Operations & Issues: Participate on weekly Committee call	1.5	\$525.00	\$787.50
5/8/2006	GC	ESC	General Committee Operations & Issues: Further legal research re [REDACTED]	1.2	\$415.00	\$498.00
5/8/2006	GC	ESC	General Committee Operations & Issues: Draft report re E&Y final fee application.	0.3	\$415.00	\$124.50
5/8/2006	GC	CR	General Committee Operations & Issues: Review and note dates re 5th Supplemental Case Management Order.	0.2	\$160.00	\$32.00
5/8/2006	GC	KLL	General Committee Operations & Issues: Review supplemental orders regarding new deadlines and docket same.	0.5	\$125.00	\$62.50

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
5/9/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	3.2	\$525.00	\$1,680.00
5/9/2006	GC	MDW	General Committee Operations & Issues: Review transmitted documents from lead counsel re matters relevant to WS assigned tasks.	1.8	\$525.00	\$945.00
5/9/2006	GC	ESC	General Committee Operations & Issues: Review cases re denial [REDACTED]	0.8	\$415.00	\$332.00
5/9/2006	GC	ESC	General Committee Operations & Issues: Draft memorandum re [REDACTED]	2.0	\$415.00	\$830.00
5/9/2006	GC	LGS	General Committee Operations & Issues: Telephone conference with J. Weiss re draft minutes	0.1	\$340.00	\$34.00
5/10/2006	GC	JAR	General Committee Operations & Issues: Confer with Latham re: Committee minutes	0.3	\$525.00	\$157.50
5/10/2006	GC	MDW	General Committee Operations & Issues: Review Committee memorandum re status of pending hearings.	1.2	\$525.00	\$630.00
5/10/2006	GC	ESC	General Committee Operations & Issues: Continue draft memorandum re [REDACTED]	2.2	\$415.00	\$913.00
5/11/2006	GC	LGS	General Committee Operations & Issues: Prepare project list of Warner Stevens	0.4	\$340.00	\$136.00
5/11/2006	GC	CR	General Committee Operations & Issues: Research re specific event date information for inclusion in memorandum.	0.3	\$160.00	\$48.00
5/11/2006	GC	KLL	General Committee Operations & Issues: Review updated contact list and make changes to distribution list(s).	0.2	\$125.00	\$25.00
5/12/2006	GC	LGS	General Committee Operations & Issues: Correspondence to Committee members re project list of Warner Stevens	0.1	\$340.00	\$34.00
5/12/2006	GC	LGS	General Committee Operations & Issues: Telephone conference with J. Weiss re hearing on [REDACTED]	0.2	\$340.00	\$68.00
5/12/2006	GC	LGS	General Committee Operations & Issues: Telephone conference with counsel for [REDACTED] re hearing on fee application	0.2	\$340.00	\$68.00
5/12/2006	GC	CR	General Committee Operations & Issues: Review Orders and telephone conference with counsel re hearing on [REDACTED]	0.4	\$160.00	\$64.00
5/12/2006	GC	KLL	General Committee Operations & Issues: Review email regarding court deadline and docket same.	0.2	\$125.00	\$25.00
5/14/2006	GC	MDW	General Committee Operations & Issues: Review Committee memorandum re status of pending hearings.	1.1	\$525.00	\$577.50
5/15/2006	GC	ESC	General Committee Operations & Issues: Revise [REDACTED] Memorandum.	1.0	\$415.00	\$415.00
5/16/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	1.6	\$525.00	\$840.00
5/16/2006	GC	MDW	General Committee Operations & Issues: Review draft pleadings of committee re matters relevant to WS assigned tasks.	2.2	\$525.00	\$1,155.00
5/18/2006	GC	JAR	Review Committee emails re: recent developments and GM issues	0.8	\$525.00	\$420.00
5/18/2006	GC	ESC	General Committee Operations & Issues: Revise [REDACTED] Memorandum.	0.8	\$415.00	\$332.00
5/18/2006	GC	LGS	General Committee Operations & Issues: Prepare Warner Stevens task list	0.2	\$340.00	\$68.00
5/19/2006	GC	LGS	General Committee Operations & Issues: Continue legal research re [REDACTED]	1.4	\$340.00	\$476.00
5/19/2006	GC	LGS	General Committee Operations & Issues: Prepare Warner Stevens task list and correspondence to Committee re same	0.3	\$340.00	\$102.00
5/23/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	3.3	\$525.00	\$1,732.50
5/23/2006	GC	MDW	General Committee Operations & Issues: Review Committee memorandum re status of pending hearings.	0.8	\$525.00	\$420.00
5/24/2006	GC	ESC	General Committee Operations & Issues: Analysis with Mike Warner, Esq. [REDACTED]	0.3	\$415.00	\$124.50
5/24/2006	GC	ESC	General Committee Operations & Issues: Legal research re [REDACTED]	0.5	\$415.00	\$207.50

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
5/25/2006	GC	JAR	General Committee Operations & Issues: Review Committee updates re: ongoing hearings	0.5	\$525.00	\$262.50
5/25/2006	GC	ESC	General Committee Operations & Issues: Legal research re [REDACTED]	1.0	\$415.00	\$415.00
5/25/2006	GC	LGS	General Committee Operations & Issues: Prepare Warner Stevens' task list	0.4	\$340.00	\$136.00
5/25/2006	GC	LGS	General Committee Operations & Issues: Continue legal research re [REDACTED]	1.2	\$340.00	\$408.00
5/25/2006	GC	KLL	General Committee Operations & Issues: Review email regarding upcoming deadlines and docket same.	0.2	\$125.00	\$25.00
5/26/2006	GC	LGS	General Committee Operations & Issues: Review Agenda for Committee call	0.2	\$340.00	\$68.00
5/26/2006	GC	LGS	General Committee Operations & Issues: Correspondence to Committee re Warner Stevens' task list	0.2	\$340.00	\$68.00
5/28/2006	GC	MDW	General Committee Operations & Issues: Review Committee memorandum re status of pending hearings.	1.3	\$525.00	\$682.50
5/30/2006	GC	JAR	General Committee Operations & Issues: Review materials for today's Committee meeting	0.5	\$525.00	\$262.50
5/30/2006	GC	JAR	General Committee Operations & Issues: Participate on weekly Committee Meeting	1.0	\$525.00	\$525.00
5/30/2006	GC	MDW	General Committee Operations & Issues: Review weekly updates, important pleadings and related industry materials from other professionals representing the Committee for relevant matters pertaining to WS assigned tasks.	2.4	\$525.00	\$1,260.00
5/30/2006	GC	MDW	General Committee Operations & Issues: Strategy discussion and review and revise memorandum to committee re status of [REDACTED]	4.8	\$525.00	\$2,520.00
5/30/2006	GC	LGS	General Committee Operations & Issues: Prepare for and Participate in Committee call	1.3	\$340.00	\$442.00
5/31/2006	GC	ESC	General Committee Operations & Issues: Review case law re application of [REDACTED]	0.7	\$415.00	\$290.50
5/31/2006	GC	LGS	General Committee Operations & Issues: Correspondence to J. Weiss re Committee and Debtor meetings	0.1	\$340.00	\$34.00
GC Total						\$151,597.50
2/1/2006	LR	LTS	Secured Lender Lien Review: Edit, revise memorandum regarding [REDACTED]	0.9	\$550.00	\$495.00
2/1/2006	LR	JAR	Secured Lender Lien Review: Review and revise memo to Committee re: [REDACTED]	1.6	\$525.00	\$840.00
2/1/2006	LR	JAR	Secured Lender Lien Review: Review changes made to memo to Committee re: [REDACTED]	0.6	\$525.00	\$315.00
2/1/2006	LR	MDW	Secured Lender Lien Review: Review [REDACTED]	2.6	\$525.00	\$1,365.00
2/1/2006	LR	JRE	Secured Lender Lien Review: Prepare Memorandum to Committee regarding [REDACTED]	3.1	\$440.00	\$1,364.00
2/2/2006	LR	LTS	Secured Lender Lien Review: Conference call with Simpson Thatcher regarding [REDACTED]	0.8	\$550.00	\$440.00
2/2/2006	LR	LTS	Secured Lender Lien Review: Conference call regarding status of [REDACTED]	0.7	\$550.00	\$385.00
2/2/2006	LR	DTC	Secured Lender Lien Review: Initial review of [REDACTED]	1.7	\$525.00	\$892.50
2/2/2006	LR	DTC	Secured Lender Lien Review: Review and revise memo re [REDACTED]	0.8	\$525.00	\$420.00
2/2/2006	LR	JAR	Secured Lender Lien Review: Conference call with counsel for JPMorgan re: [REDACTED]	1.2	\$525.00	\$630.00
2/2/2006	LR	JAR	Secured Lender Lien Review: Review and revise memo to Committee re: [REDACTED]	0.8	\$525.00	\$420.00
2/2/2006	LR	JAR	Secured Lender Lien Review: Review and revise revised memo to Committee re: [REDACTED]	0.6	\$525.00	\$315.00
2/2/2006	LR	JAR	Secured Lender Lien Review: Conference call with Warner re: comments to memo to Committee [no billing by Warner]	1.3	\$525.00	\$682.50
2/2/2006	LR	JRE	Secured Lender Lien Review: Telephone conference with Simpson Thacher [REDACTED]	0.8	\$440.00	\$352.00
2/2/2006	LR	JRE	Secured Lender Lien Review: Revise Memorandum to Committee regarding [REDACTED]	1.4	\$440.00	\$616.00
2/3/2006	LR	JRE	Secured Lender Lien Review: Review and respond to multiple email correspondence from counsel for the Debtor regarding [REDACTED]	0.4	\$440.00	\$176.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
2/3/2006	LR	LGS	Secured Lender Lien Review: Correspondence to Committee members re [REDACTED]	0.2	\$340.00	\$68.00
2/3/2006	LR	LGS	Secured Lender Lien Review: Telephone conference with John Weiss (Latham) re [REDACTED]	0.2	\$340.00	\$68.00
2/6/2006	LR	JAR	Secured Lender Lien Review: Confer with Jeff Erler (WS) re: [REDACTED] (no charge by JE)	0.5	\$525.00	\$262.50
2/7/2006	LR	LTS	Secured Lender Lien Review: Conference call with counsel for Debtor regarding [REDACTED]	0.9	\$550.00	\$495.00
2/7/2006	LR	LTS	Secured Lender Lien Review: Follow up conference call regarding [REDACTED]	0.9	\$550.00	\$495.00
2/7/2006	LR	DTC	Secured Lender Lien Review: Further review of documents [REDACTED]	1.4	\$525.00	\$735.00
2/7/2006	LR	JAR	Secured Lender Lien Review: Conference call with counsel for debtors re: [REDACTED]	0.9	\$525.00	\$472.50
2/7/2006	LR	JRE	Secured Lender Lien Review: Telephone conference with Debtors' counsel regarding [REDACTED]	0.9	\$440.00	\$396.00
2/8/2006	LR	DTC	Secured Lender Lien Review: Review further documents re lien issues.	0.6	\$525.00	\$315.00
2/9/2006	LR	JRE	Secured Lender Lien Review: Review and analyze correspondence from counsel for JPMorgan regarding [REDACTED]	0.6	\$440.00	\$264.00
2/10/2006	LR	LTS	Secured Lender Lien Review: Review correspondence regarding [REDACTED]	1.4	\$550.00	\$770.00
2/10/2006	LR	JAR	Secured Lender Lien Review: Review letters from counsel for JP Morgan and the Debtors	0.8	\$525.00	\$420.00
2/10/2006	LR	JAR	Secured Lender Lien Review: Confer with Lewis T. Stevens, Earler and Warner re: responses from Debtors and JP Morgan re: [REDACTED] [no charge by other professionals for conference].	1.1	\$525.00	\$577.50
2/10/2006	LR	MDW	Secured Lender Lien Review: Review correspondence from attorneys for Debtors and from attorneys for JPM.	1.8	\$525.00	\$945.00
2/10/2006	LR	JRE	Secured Lender Lien Review: Review correspondence from JPMorgan and the Debtor [REDACTED]	0.4	\$440.00	\$176.00
2/10/2006	LR	JRE	Secured Lender Lien Review: Review and analyze [REDACTED]	1.4	\$440.00	\$616.00
2/13/2006	LR	LTS	Secured Lender Lien Review: Follow up regarding [REDACTED]	0.7	\$550.00	\$385.00
2/15/2006	LR	JAR	Secured Lender Lien Review: Review response letters received from counsel for the Debtors and JP Morgan re: [REDACTED]	0.8	\$525.00	\$420.00
2/16/2006	LR	JAR	Secured Lender Lien Review: Review proposed [REDACTED]	0.8	\$525.00	\$420.00
2/16/2006	LR	JRE	Secured Lender Lien Review: Review and analyze the [REDACTED]	1.2	\$440.00	\$528.00
2/16/2006	LR	ESC	Secured Lender Lien Review: research law re [REDACTED]	1.1	\$415.00	\$456.50
2/17/2006	LR	LTS	Secured Lender Lien Review: Correspondence, work regarding [REDACTED]	0.6	\$550.00	\$330.00
2/17/2006	LR	JAR	Secured Lender Lien Review: T/c with counsel for Debtors re: [REDACTED]	0.2	\$525.00	\$105.00
2/17/2006	LR	JAR	Secured Lender Lien Review: Review Documents produced by JP Morgan	4.4	\$525.00	\$2,310.00
2/17/2006	LR	JRE	Secured Lender Lien Review: Review status of obtaining [REDACTED]	0.2	\$440.00	\$88.00
2/20/2006	LR	JAR	Secured Lender Lien Review: Legal Research re: [REDACTED]	2.8	\$525.00	\$1,470.00
2/21/2006	LR	JAR	Secured Lender Lien Review: Review documents produced by JP Morgan	2.9	\$525.00	\$1,522.50
2/21/2006	LR	ESC	Secured Lender Lien Review: Legal research re standard of determining [REDACTED]	2.6	\$415.00	\$1,079.00
2/22/2006	LR	JAR	Secured Lender Lien Review: Legal Research re: [REDACTED]	2.4	\$525.00	\$1,260.00
2/22/2006	LR	JRE	Secured Lender Lien Review: Review status of [REDACTED]	0.3	\$440.00	\$132.00
2/23/2006	LR	LTS	Secured Lender Lien Review: Work regarding progress of [REDACTED]	0.6	\$550.00	\$330.00
2/23/2006	LR	LTS	Secured Lender Lien Review: Work regarding [REDACTED]	0.4	\$550.00	\$220.00
2/23/2006	LR	LTS	Secured Lender Lien Review: Correspondence regarding [REDACTED]	0.3	\$550.00	\$165.00
2/23/2006	LR	JAR	Secured Lender Lien Review: T/c with Amanda Parks (Meisrow) re: [REDACTED]	0.5	\$525.00	\$262.50
2/23/2006	LR	JAR	Secured Lender Lien Review: T/c with Andrew Tenzer and Cherie Spraggs (Shearman) re: [REDACTED]	0.4	\$525.00	\$210.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
2/23/2006	LR	JAR	Secured Lender Lien Review: Meeting with staff attorneys to discuss dealing with [REDACTED]	0.9	\$525.00	\$472.50
2/23/2006	LR	JAR	Secured Lender Lien Review: Analyze issues related to [REDACTED]	2.6	\$525.00	\$1,365.00
2/23/2006	LR	JRE	Secured Lender Lien Review: Review the status of the [REDACTED]	0.3	\$440.00	\$132.00
2/27/2006	LR	JAR	Secured Lender Lien Review: Review of Debtor document production	4.6	\$525.00	\$2,415.00
2/27/2006	LR	MDW	Secured Lender Lien Review: Strategy discussion with staff attorneys re [REDACTED] (no billing by other professionals)	1.7	\$525.00	\$892.50
2/27/2006	LR	KCG	Secured Lender Lien Review: Review memorandum in preparation [REDACTED]	3.2	\$440.00	\$1,408.00
2/28/2006	LR	DTC	Secured Lender Lien Review: research law re [REDACTED]	2.6	\$525.00	\$1,365.00
2/28/2006	LR	JAR	Secured Lender Lien Review: Review Debtor document production	6.6	\$525.00	\$3,465.00
3/1/2006	LR	DTC	Secured Lender Lien Review: Further research re[REDACTED]	2.8	\$525.00	\$1,470.00
3/1/2006	LR	DTC	Secured Lender Lien Review: Further research of [REDACTED]	1.6	\$525.00	\$840.00
3/1/2006	LR	JRE	Secured Lender Lien Review: Prepare Memorandum to the Committee regarding the [REDACTED]	1.4	\$440.00	\$616.00
3/1/2006	LR	KCG	Secured Lender Lien Review: Research re: [REDACTED]	2.6	\$440.00	\$1,144.00
3/2/2006	LR	DTC	Secured Lender Lien Review: Review and revise memo re [REDACTED]	0.3	\$525.00	\$157.50
3/2/2006	LR	DTC	Secured Lender Lien Review: Further research re [REDACTED]	5.7	\$525.00	\$2,992.50
3/2/2006	LR	JAR	Secured Lender Lien Review: Revise email to Committee re: [REDACTED] - draft email to Rosenberg re: same	0.6	\$525.00	\$315.00
3/2/2006	LR	JAR	Secured Lender Lien Review: Review financial information on Delphi and subs - other valuations	3.2	\$525.00	\$1,680.00
3/2/2006	LR	KCG	Secured Lender Lien Review: Continue legal research re: [REDACTED]	4.4	\$440.00	\$1,936.00
3/2/2006	LR	ESC	Secured Lender Lien Review: Meeting with Attorney Resler and Attorney Cohen re [REDACTED] to be researched and analyzed.	0.3	\$415.00	\$124.50
3/3/2006	LR	DTC	Secured Lender Lien Review: Further research and analysis re [REDACTED]	4.3	\$525.00	\$2,257.50
3/3/2006	LR	JAR	Secured Lender Lien Review: Review Debtor Financial information	2.0	\$525.00	\$1,050.00
3/3/2006	LR	JAR	Secured Lender Lien Review: Telephone call with Amanda Parks. (Mesirow) re: [REDACTED]	0.6	\$525.00	\$315.00
3/3/2006	LR	KCG	Secured Lender Lien Review: Continue legal research re: [REDACTED]	2.6	\$440.00	\$1,144.00
3/3/2006	LR	CR	Secured Lender Lien Review:Begin review of Schedules to compile specific data re [REDACTED]	1.2	\$160.00	\$192.00
3/6/2006	LR	DTC	Secured Lender Lien Review: Further research and analysis on [REDACTED] issues.	4.8	\$525.00	\$2,520.00
3/6/2006	LR	JAR	Secured Lender Lien Review: Review debtors SEC and financial reporting - documents delivered to Warner Stevens and Mesirow	2.8	\$525.00	\$1,470.00
3/6/2006	LR	KCG	Secured Lender Lien Review: Complete legal research re: [REDACTED]	1.3	\$440.00	\$572.00
3/6/2006	LR	ESC	Secured Lender Lien Review: Legal research re [REDACTED] statute.	3.2	\$415.00	\$1,328.00
3/6/2006	LR	CR	Secured Lender Lien Review:On-line research to locate specific UCC Law Journal Article.	0.6	\$160.00	\$96.00
3/7/2006	LR	DTC	Secured Lender Lien Review: Further research re [REDACTED] issues, including [REDACTED]	6.7	\$525.00	\$3,517.50
3/7/2006	LR	KCG	Secured Lender Lien Review: Conduct legal research re: potential causes of action	4.2	\$440.00	\$1,848.00
3/7/2006	LR	ESC	Secured Lender Lien Review: Legal research re elements of [REDACTED]	5.5	\$415.00	\$2,282.50
3/7/2006	LR	CR	Secured Lender Lien Review:Continue to work on review of Schedules of guarantor Debtors.	1.0	\$160.00	\$160.00
3/8/2006	LR	MDW	Secured Lender Lien Review: Strategy discussion regarding discovery issues with attorney L. Stevens.	0.4	\$525.00	\$210.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/8/2006	LR	CR	Secured Lender Lien Review: Complete work on review of Schedules of guarantor Debtors; compile binder & index re findings.	4.3	\$160.00	\$688.00
3/8/2006	LR	CR	Secured Lender Lien Review: Obtain specific UCC Law Journal Article from Tarrant County Law Library.	0.6	\$160.00	\$96.00
3/9/2006	LR	LTS	Secured Lender Lien Review: Work regarding analyzing what has not been produced by Debtor and banks and relevance to lien analysis.	0.8	\$550.00	\$440.00
3/9/2006	LR	DTC	Secured Lender Lien Review: Further research and review of legal issues [REDACTED]	4.6	\$525.00	\$2,415.00
3/9/2006	LR	JAR	Secured Lender Lien Review: Review case law on [REDACTED]	1.8	\$525.00	\$945.00
3/9/2006	LR	MDW	Secured Lender Lien Review: Strategy considerations regarding discovery issues.	1.2	\$525.00	\$630.00
3/9/2006	LR	JRE	Secured Lender Lien Review: Assess the status of obtaining documents from JPMorgan and the Debtor and address questions regarding [REDACTED]	0.6	\$440.00	\$264.00
3/9/2006	LR	ESC	Secured Lender Lien Review: Legal research re [REDACTED]	4.7	\$415.00	\$1,950.50
3/9/2006	LR	CR	Secured Lender Lien Review: Complete organization of binder of research project regarding Schedules of guarantor Debtors.	0.7	\$160.00	\$112.00
3/10/2006	LR	JAR	Secured Lender Lien Review: Review SEC filings	0.9	\$525.00	\$472.50
3/10/2006	LR	ESC	Secured Lender Lien Review: Legal research re [REDACTED]	4.5	\$415.00	\$1,867.50
3/10/2006	LR	LGS	Secured Lender Lien Review: Legal research and analysis re valuation issues	2.6	\$340.00	\$884.00
3/13/2006	LR	LTS	Secured Lender Lien Review: Work regarding [REDACTED] proposed [REDACTED]	0.9	\$550.00	\$495.00
3/13/2006	LR	DTC	Secured Lender Lien Review: Further research on [REDACTED]	3.6	\$525.00	\$1,890.00
3/13/2006	LR	DTC	Secured Lender Lien Review: Participate in meeting to discuss possible [REDACTED] and other causes of action.	1.0	\$525.00	\$525.00
3/13/2006	LR	JAR	Secured Lender Lien Review: Analyze collateral values	2.4	\$525.00	\$1,260.00
3/13/2006	LR	JAR	Secured Lender Lien Review: Confer with Delphi team re: results of research to date	0.5	\$525.00	\$262.50
3/13/2006	LR	JRE	Secured Lender Lien Review: Prepare for and participate in Committee Conference call regarding the [REDACTED]	0.5	\$440.00	\$220.00
3/13/2006	LR	KCG	Secured Lender Lien Review: Continue legal research re: potential causes of action.	6.2	\$440.00	\$2,728.00
3/14/2006	LR	LTS	Secured Lender Lien Review: Work regarding [REDACTED]	0.6	\$550.00	\$330.00
3/14/2006	LR	LTS	Secured Lender Lien Review: Work regarding organizing documents produced into categories to confine extent of production and follow-up issues.	1.6	\$550.00	\$880.00
3/14/2006	LR	JAR	Secured Lender Lien Review: Meeting with the Delphi Team re: status of secured lender review	1.0	\$525.00	\$525.00
3/14/2006	LR	JAR	Secured Lender Lien Review: Draft list of potential [REDACTED] to pursue.	2.0	\$525.00	\$1,050.00
3/14/2006	LR	JRE	Secured Lender Lien Review: Continue analysis of liens of the Prepetition lenders and outline of any perfection issues.	1.5	\$440.00	\$660.00
3/14/2006	LR	ESC	Secured Lender Lien Review: Legal research re [REDACTED]	2.6	\$415.00	\$1,079.00
3/14/2006	LR	ESC	Secured Lender Lien Review: Legal research re standard / test of determining [REDACTED]	2.5	\$415.00	\$1,037.50
3/14/2006	LR	ESC	Secured Lender Lien Review: Team meeting re research, strategy and procedures.	1.0	\$415.00	\$415.00
3/14/2006	LR	LGS	Secured Lender Lien Review: Legal research and analysis re valuation of [REDACTED]	2.4	\$340.00	\$816.00
3/14/2006	LR	CR	Secured Lender Lien Review: Attend team meeting to discuss potential legal theories.	1.0	\$160.00	\$160.00
3/14/2006	LR	BLK	Secured Lender Lien Review: Begin indexing bate-stamped documents produced by JPMorgan Chase Bank.	5.5	\$150.00	\$825.00
3/14/2006	LR	STS	Secured Lender Lien Review: Internet research to locate information regarding [REDACTED]	4.5	\$125.00	\$562.50
3/15/2006	LR	DTC	Secured Lender Lien Review: Commence draft of memo [REDACTED]	5.7	\$525.00	\$2,992.50
3/15/2006	LR	JAR	Secured Lender Lien Review: Legal research regarding [REDACTED]	1.1	\$525.00	\$577.50
3/15/2006	LR	JAR	Secured Lender Lien Review: Review asset values and solvency	2.1	\$525.00	\$1,102.50
3/15/2006	LR	JAR	Secured Lender Lien Review: Telephone conference with Latham re: [REDACTED]	0.4	\$525.00	\$210.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/15/2006	LR	JAR	Secured Lender Lien Review: Confer with C. Reid re: [REDACTED]	0.6	\$525.00	\$315.00
3/15/2006	LR	JAR	Secured Lender Lien Review: Email exchange with Mesirow [REDACTED]	0.3	\$525.00	\$157.50
3/15/2006	LR	JAR	Secured Lender Lien Review: Review SEC filings and loan amendments	1.4	\$525.00	\$735.00
3/15/2006	LR	JRE	Secured Lender Lien Review: Continue analysis of liens of the Prepetition lenders [REDACTED]	2.9	\$440.00	\$1,276.00
3/15/2006	LR	ESC	Secured Lender Lien Review: Elements to prove [REDACTED]	3.8	\$415.00	\$1,577.00
3/15/2006	LR	CR	Secured Lender Lien Review: Review [REDACTED]	3.3	\$160.00	\$528.00
3/15/2006	LR	CR	Secured Lender Lien Review: Review Statement of Financial Affairs re [REDACTED]	0.5	\$160.00	\$80.00
3/15/2006	LR	BLK	Secured Lender Lien Review: Continue indexing bate-stamped documents produced by JPMorgan Chase Bank.	6.0	\$150.00	\$900.00
3/15/2006	LR	STS	Secured Lender Lien Review: Continued research regarding [REDACTED]	0.9	\$125.00	\$112.50
3/15/2006	LR	STS	Secured Lender Lien Review: Prepare memorandum outlining research findings regarding [REDACTED]	1.3	\$125.00	\$162.50
3/15/2006	LR	STS	Secured Lender Lien Review: Begin preparation of index of documents received from Committee of Unsecured Creditors.	3.9	\$125.00	\$487.50
3/16/2006	LR	DTC	Secured Lender Lien Review: Continue draft of memo on [REDACTED]	3.6	\$525.00	\$1,890.00
3/16/2006	LR	JAR	Secured Lender Lien Review: Review Intecompany issues - notes, charges and balances.	2.4	\$525.00	\$1,260.00
3/16/2006	LR	ESC	Secured Lender Lien Review: Legal research re elements to show [REDACTED]	3.8	\$415.00	\$1,577.00
3/16/2006	LR	CR	Secured Lender Lien Review: Meeting with B. Keels regarding document production index in preparation for [REDACTED]	0.3	\$160.00	\$48.00
3/16/2006	LR	BLK	Secured Lender Lien Review: Complete indexing bate-stamped documents produced by JPMorgan Chase Bank.	5.9	\$150.00	\$885.00
3/16/2006	LR	STS	Secured Lender Lien Review: Review [REDACTED]	3.3	\$125.00	\$412.50
3/16/2006	LR	STS	Secured Lender Lien Review: Continued preparation of index of documents received from Committee of Unsecured Creditors	2.9	\$125.00	\$362.50
3/17/2006	LR	DTC	Secured Lender Lien Review: Complete initial draft of memorandum on Bankruptcy Code [REDACTED]	3.5	\$525.00	\$1,837.50
3/17/2006	LR	JAR	Secured Lender Lien Review: Telephone conference with Mesirow regarding [REDACTED]; review emails and documents regarding same.	1.8	\$525.00	\$945.00
3/17/2006	LR	JAR	Secured Lender Lien Review: Analyze [REDACTED]; review Latham memo on [REDACTED]	3.8	\$525.00	\$1,995.00
3/17/2006	LR	JRE	Secured Lender Lien Review: Continue lien analysis.	3.4	\$440.00	\$1,496.00
3/17/2006	LR	KCG	Secured Lender Lien Review: Conduct legal research re: potential causes of action and jurisdictional issues.	2.4	\$440.00	\$1,056.00
3/17/2006	LR	BLK	Secured Lender Lien Review: Begin indexing bate-stamped documents produced by the Committee of Unsecured Creditors.	5.8	\$150.00	\$870.00
3/17/2006	LR	STS	Secured Lender Lien Review: Continued preparation of index of documents received from Committee of Unsecured creditors.	1.3	\$125.00	\$162.50
3/20/2006	LR	LTS	Secured Lender Lien Review: Continued analysis of lien and related documents.	1.2	\$550.00	\$660.00
3/20/2006	LR	ESC	Secured Lender Lien Review: Draft memorandum re analysis of [REDACTED]	5.7	\$415.00	\$2,365.50
3/20/2006	LR	BLK	Secured Lender Lien Review: Continue indexing bate-stamped documents produced by the Committee of Unsecured Creditors.	3.0	\$150.00	\$450.00
3/20/2006	LR	STS	Secured Lender Lien Review: Continued preparation of index of documents received from Committee of Unsecured Creditors.	5.4	\$125.00	\$675.00
3/21/2006	LR	DTC	Secured Lender Lien Review: Further research and review and revision of memorandum re [REDACTED]	2.5	\$525.00	\$1,312.50
3/21/2006	LR	DTC	Secured Lender Lien Review: Research valuation issues connected to [REDACTED]	1.2	\$525.00	\$630.00
3/21/2006	LR	JAR	Secured Lender Lien Review: Review memos on [REDACTED]	2.5	\$525.00	\$1,312.50
3/21/2006	LR	JAR	Secured Lender Lien Review: Additional Legal Research on various [REDACTED]	2.3	\$525.00	\$1,207.50
3/21/2006	LR	MDW	Secured Lender Lien Review: Meeting with staff attorneys regarding strategy in response to Committee inquiry.	1.4	\$525.00	\$735.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/21/2006	LR	ESC	Secured Lender Lien Review: Revise and complete memorandum on [REDACTED]	2.8	\$415.00	\$1,162.00
3/21/2006	LR	LGS	Secured Lender Lien Review: Conference with J. Resler re valuation issues	0.3	\$340.00	\$102.00
3/21/2006	LR	BLK	Secured Lender Lien Review: Complete indexing bates-stamped documents produced by the Committee of Unsecured Creditors.	2.0	\$150.00	\$300.00
3/21/2006	LR	STS	Secured Lender Lien Review: Continued preparation of index of documents received from Committee of Unsecured Creditors.	4.9	\$125.00	\$612.50
3/22/2006	LR	DTC	Secured Lender Lien Review: Further research re [REDACTED]	3.2	\$525.00	\$1,680.00
3/22/2006	LR	DTC	Secured Lender Lien Review: Participate in conference regarding [REDACTED] issues.	0.8	\$525.00	\$420.00
3/22/2006	LR	JAR	Secured Lender Lien Review: Review case law and SEC Filings re: [REDACTED]	3.4	\$525.00	\$1,785.00
3/22/2006	LR	JRE	Secured Lender Lien Review: Continue analysis of liens of the Prepetition lenders [REDACTED]	1.6	\$440.00	\$704.00
3/22/2006	LR	ESC	Secured Lender Lien Review: Legal research re standards of establishing [REDACTED]	3.5	\$415.00	\$1,452.50
3/22/2006	LR	ESC	Secured Lender Lien Review: Team meeting re analysis of allegations based on [REDACTED]	0.8	\$415.00	\$332.00
3/22/2006	LR	LGS	Secured Lender Lien Review: Continue legal research and analysis re [REDACTED]	3.1	\$340.00	\$1,054.00
3/22/2006	LR	CR	Secured Lender Lien Review:[REDACTED] comparison; update chart & [REDACTED] binder.	1.8	\$160.00	\$288.00
3/22/2006	LR	CR	Secured Lender Lien Review:Research Schedules / Amendments of guarantor debtors regarding intercompany receivables and payables.	2.1	\$160.00	\$336.00
3/22/2006	LR	BLK	Secured Lender Lien Review: Begin indexing non-bates labeled documents produced by Shearman and Sterling for Delphi.	6.8	\$150.00	\$1,020.00
3/22/2006	LR	STS	Secured Lender Lien Review: Finalize index of documents produced by Committe of Unsecured Creditors.	3.1	\$125.00	\$387.50
3/23/2006	LR	LTS	Secured Lender Lien Review: Continued due diligence regarding lien documents, avoidance issues and interrelationships of various security agreements.	2.5	\$550.00	\$1,375.00
3/23/2006	LR	DTC	Secured Lender Lien Review: Due diligence re [REDACTED]	0.8	\$525.00	\$420.00
3/23/2006	LR	DTC	Secured Lender Lien Review: Further research re[REDACTED]	3.2	\$525.00	\$1,680.00
3/23/2006	LR	JAR	Secured Lender Lien Review: Team meeting re; legal theories to pursue and presentation to the Committee	1.5	\$525.00	\$787.50
3/23/2006	LR	JRE	Secured Lender Lien Review: Continue analysis of liens of the Prepetition lenders [REDACTED]	1.1	\$440.00	\$484.00
3/23/2006	LR	CR	Secured Lender Lien Review:Assist J Resler with review of Schedules to identify obligations to [REDACTED]	1.3	\$160.00	\$208.00
3/23/2006	LR	BLK	Secured Lender Lien Review: Complete indexing non-bates labeled documents produced by Shearman and Sterling for Delphi.	3.7	\$150.00	\$555.00
3/23/2006	LR	STS	Secured Lender Lien Review: Finalize index of documents received from Committee of Unsecured Creditors.	1.5	\$125.00	\$187.50
3/23/2006	LR	STS	Secured Lender Lien Review: Review and organize [REDACTED]	0.5	\$125.00	\$62.50
3/24/2006	LR	LTS	Secured Lender Lien Review: Review updates of lien analyses and related documents.	1.4	\$550.00	\$770.00
3/24/2006	LR	LTS	Secured Lender Lien Review: Continued due diligence; review transaction documents.	0.9	\$550.00	\$495.00
3/24/2006	LR	JAR	Secured Lender Lien Review: Telephone conference with Leon S. regarding various issues - [REDACTED]	0.6	\$525.00	\$315.00
3/24/2006	LR	JAR	Secured Lender Lien Review: Begin Drafting Memorandum to Committee re: second part of lien analysis	4.4	\$525.00	\$2,310.00
3/24/2006	LR	LGS	Secured Lender Lien Review: Continue legal research and analysis re [REDACTED]	2.1	\$340.00	\$714.00
3/26/2006	LR	JAR	Secured Lender Lien Review: Drafting Memorandum to Committee regarding second part of lien analysis; review memos prepared by Attorneys Cohen and Chou.	6.1	\$525.00	\$3,202.50
3/27/2006	LR	LTS	Secured Lender Lien Review: Work regarding due diligence on subsidiary guarantees.	1.5	\$550.00	\$825.00
3/27/2006	LR	DTC	Secured Lender Lien Review: Further research re [REDACTED]	3.4	\$525.00	\$1,785.00
3/27/2006	LR	JAR	Secured Lender Lien Review: Telephone conference with Amanda Parks and Leon S (Mesirow) regarding [REDACTED]	0.5	\$525.00	\$262.50

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/27/2006	LR	JAR	Secured Lender Lien Review: Draft memorandum to Committee re: lien analysis	1.1	\$525.00	\$577.50
3/27/2006	LR	JAR	Secured Lender Lien Review: Confer with David Cohen re: [REDACTED]	0.6	\$525.00	\$315.00
3/27/2006	LR	JAR	Secured Lender Lien Review: Draft and revise memo to Committee re: second part of lien and debt analysis	4.5	\$525.00	\$2,362.50
3/27/2006	LR	JAR	Secured Lender Lien Review: Telephone conference with FTI, the Debtor and Mesirow re:[REDACTED]	1.0	\$525.00	\$525.00
3/27/2006	LR	JAR	Secured Lender Lien Review: Telephone conference with Lee (Jefferies) re: [REDACTED]	0.6	\$525.00	\$315.00
3/27/2006	LR	JAR	Secured Lender Lien Review: Telephone conference with Mark Broude regarding [REDACTED]	0.4	\$525.00	\$210.00
3/27/2006	LR	MDW	Secured Lender Lien Review: Conference with staff attorneys regarding review of [REDACTED]	0.4	\$525.00	\$210.00
3/27/2006	LR	JRE	Secured Lender Lien Review: Continue analysis of liens of the Prepetition lenders [REDACTED]	1.2	\$440.00	\$528.00
3/27/2006	LR	KCG	Secured Lender Lien Review: Review pleadings in [REDACTED]	2.2	\$440.00	\$968.00
3/27/2006	LR	APO	Secured Lender Lien Review: Research re [REDACTED]	0.8	\$415.00	\$332.00
3/27/2006	LR	ESC	Secured Lender Lien Review: Legal research re [REDACTED]	1.7	\$415.00	\$705.50
3/27/2006	LR	LGS	Secured Lender Lien Review: Correspondence to M. Gunkelman re DIP invoices	0.1	\$340.00	\$34.00
3/27/2006	LR	CR	Secured Lender Lien Review:Research Schedules of Delphi Connections to identify [REDACTED]	0.5	\$160.00	\$80.00
3/28/2006	LR	LTS	Secured Lender Lien Review: Review draft memorandum to Committee regarding lien analysis; edit same.	1.1	\$550.00	\$605.00
3/28/2006	LR	DTC	Secured Lender Lien Review: Review numerous filed pleadings re [REDACTED]	2.2	\$525.00	\$1,155.00
3/28/2006	LR	DTC	Secured Lender Lien Review: Further research re issues related to [REDACTED]	2.5	\$525.00	\$1,312.50
3/28/2006	LR	JAR	Secured Lender Lien Review: Legal Research re: [REDACTED]	1.5	\$525.00	\$787.50
3/28/2006	LR	JAR	Secured Lender Lien Review: Review additional case law and articles on [REDACTED]	1.8	\$525.00	\$945.00
3/28/2006	LR	JAR	Secured Lender Lien Review: Revise Memorandum to Committee	7.5	\$525.00	\$3,937.50
3/28/2006	LR	JAR	Secured Lender Lien Review: Confer with David Cohen and Mike Warner re: comments on draft of Memorandum	0.6	\$525.00	\$315.00
3/28/2006	LR	JAR	Secured Lender Lien Review: Followup call with Mesirow re: [REDACTED]	0.4	\$525.00	\$210.00
3/28/2006	LR	JRE	Secured Lender Lien Review: Review correspondence from JPMorgan regarding the production of documents and prepare a response.	1.1	\$440.00	\$484.00
3/28/2006	LR	KCG	Secured Lender Lien Review: Continue legal research re: [REDACTED] issues	1.3	\$440.00	\$572.00
3/28/2006	LR	APO	Secured Lender Lien Review: Research re [REDACTED]	1.9	\$415.00	\$788.50
3/28/2006	LR	LGS	Secured Lender Lien Review: Continue valuation legal research and analysis	1.7	\$340.00	\$578.00
3/29/2006	LR	LTS	Secured Lender Lien Review: Review [REDACTED]	1.3	\$550.00	\$715.00
3/29/2006	LR	DTC	Secured Lender Lien Review: Continue research re [REDACTED]	1.6	\$525.00	\$840.00
3/29/2006	LR	DTC	Secured Lender Lien Review: Review and revise memo re [REDACTED]	2.8	\$525.00	\$1,470.00
3/29/2006	LR	JAR	Secured Lender Lien Review: Revise Memorandum to the Committee- incorporate comments of Cohen and Warner	7.5	\$525.00	\$3,937.50
3/29/2006	LR	MDW	Secured Lender Lien Review: Review and revise memorandum to Committee on current status of lien analysis issues.	2.4	\$525.00	\$1,260.00
3/29/2006	LR	MDW	Secured Lender Lien Review: Discuss changes and revisions to memorandum to Committee.	0.9	\$525.00	\$472.50
3/29/2006	LR	ESC	Secured Lender Lien Review: Legal research re standards to [REDACTED]	2.4	\$415.00	\$996.00
3/29/2006	LR	ESC	Secured Lender Lien Review: Draft legal memorandum re standards to [REDACTED]	2.2	\$415.00	\$913.00
3/29/2006	LR	BLK	Secured Lender Lien Review: Begin creating a list of [REDACTED]	4.6	\$150.00	\$690.00
3/30/2006	LR	LTS	Secured Lender Lien Review: Work regarding burden of [REDACTED]	0.7	\$550.00	\$385.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/30/2006	LR	DTC	Secured Lender Lien Review: Review various pleadings and transcripts re treatment of [REDACTED]	1.1	\$525.00	\$577.50
3/30/2006	LR	DTC	Secured Lender Lien Review: Further review and revision to memorandum re [REDACTED]	2.6	\$525.00	\$1,365.00
3/30/2006	LR	JAR	Secured Lender Lien Review: Confer with Warner and Cohen(2x) re revisions to memo - legal issues	0.4	\$525.00	\$210.00
3/30/2006	LR	JAR	Secured Lender Lien Review: Revise and finalize Memo to the Committee re: second part of lien analysis	8.4	\$525.00	\$4,410.00
3/30/2006	LR	MDW	Secured Lender Lien Review: 2nd pass through memorandum to Committee regarding lien review status.	1.1	\$525.00	\$577.50
3/30/2006	LR	RRO	Secured Lender Lien Review: Review transcript of [REDACTED] hearing for testimony [REDACTED]	2.3	\$275.00	\$632.50
3/31/2006	LR	DTC	Secured Lender Lien Review: Further review and revision of memo re [REDACTED]	1.1	\$525.00	\$577.50
3/31/2006	LR	JAR	Secured Lender Lien Review: Final revisions to Memorandum to the Committee and compile exhibits	4.6	\$525.00	\$2,415.00
3/31/2006	LR	MDW	Secured Lender Lien Review: Final review and revisions to memorandum to Committee for 4/3 meeting.	0.9	\$525.00	\$472.50
3/31/2006	LR	LGS	Secured Lender Lien Review: Correspondence to Committee re lien analysis memo	0.2	\$340.00	\$68.00
3/31/2006	LR	BLK	Secured Lender Lien Review: Continue research for [REDACTED]	4.3	\$150.00	\$645.00
4/2/2006	LR	JAR	Secured Lender Lien Review: Review [REDACTED]	2.4	\$525.00	\$1,260.00
4/2/2006	LR	MDW	Secured Lender Lien Review: Outline presentation issues for Committee meeting on 4/3.	3.8	\$525.00	\$1,995.00
4/3/2006	LR	JAR	Secured Lender Lien Review: Meet with Warner re: Preparation for today's Committee meeting and [REDACTED]	0.6	\$525.00	\$315.00
4/3/2006	LR	JAR	Secured Lender Lien Review: Report to the Committee re: [REDACTED]	0.5	\$525.00	\$262.50
4/4/2006	LR	JAR	Secured Lender Lien Review: Prepare for and attend meeting with Simpson Thacher (counsel to Lenders) re:[REDACTED]	2.8	\$525.00	\$1,470.00
4/4/2006	LR	MDW	Secured Lender Lien Review: Preparation for and attend meeting with attorneys for Secured lenders regarding [REDACTED]	2.8	\$525.00	\$1,470.00
4/6/2006	LR	JAR	Secured Lender Lien Review: Draft short term stipulation extending time to file complaint	1.5	\$525.00	\$787.50
4/7/2006	LR	JAR	Secured Lender Lien Review: T/c with Robert Trust (Simpson) re: stip to extend time to file complaint.	0.1	\$525.00	\$52.50
4/10/2006	LR	JAR	Secured Lender Lien Review: Begin drafting long-term stipulation with Pre-Petition secured lenders re: lien challenges	3.5	\$525.00	\$1,837.50
4/11/2006	LR	DTC	Secured Lender Lien Review: Review and revise long-term stipulation to extend deadlines.	1.2	\$525.00	\$630.00
4/11/2006	LR	JAR	Secured Lender Lien Review: Draft long-term stipulation with Pre-Petition secured lenders re: lien challenges	6.2	\$525.00	\$3,255.00
4/13/2006	LR	JAR	Secured Lender Lien Review: T/c with Robert Trust (Simpson) re: extending time of short term extension; revise stip re: same	0.3	\$525.00	\$157.50
4/13/2006	LR	JAR	Secured Lender Lien Review: Confer with Mike Warner re: [REDACTED]	0.4	\$525.00	\$210.00
4/13/2006	LR	JAR	Secured Lender Lien Review: Revise long-term stip	0.9	\$525.00	\$472.50
4/13/2006	LR	MDW	Secured Lender Lien Review: Review and revise draft long-term stipulation with lender to extend time for certain claims.	1.7	\$525.00	\$892.50
4/13/2006	LR	CR	Secured Lender Lien Review: Review procedure utilized for stipulation to extend deadlines contained in Final DIP Order re JPMorgan pre-petition liens.	0.3	\$160.00	\$48.00
4/14/2006	LR	JAR	Secured Lender Lien Review: Revise Notice of Submission and Cover Letter to the Judge	0.7	\$525.00	\$367.50
4/14/2006	LR	JAR	Secured Lender Lien Review: Review documents just sent by [REDACTED]	1.9	\$525.00	\$997.50
4/17/2006	LR	JAR	Secured Lender Lien Review: Revise long term extension stipulation with Secured Lenders	1.3	\$525.00	\$682.50
4/17/2006	LR	JRE	Secured Lender Lien Review: Review revised draft long-term Stipulation to Extend Deadlines.	0.6	\$440.00	\$264.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
4/17/2006	LR	CR	Secured Lender Lien Review: Work on Stipulation to Extend Deadlines in Final DIP Order re prepetition secured loans; Notice of Presentment; Correspondence to Judge Drain - finalize, electronically file and coordinate electronic and overnight service.	1.3	\$160.00	\$208.00
4/18/2006	LR	JAR	Secured Lender Lien Review: T/c with Ken Ziman and Robert Trust (Simpson Thacher) re: comments on the proposed long-term Stipulation.	0.5	\$525.00	\$262.50
4/19/2006	LR	DTC	Secured Lender Lien Review: Review revisions to proposed stipulations to extend time to file action.	0.8	\$525.00	\$420.00
4/19/2006	LR	JAR	Secured Lender Lien Review: Analyze Simpson Thacher changes to the proposed long-term Stipulation.	1.8	\$525.00	\$945.00
4/20/2006	LR	JAR	Secured Lender Lien Review: Review proposed list of real property for the Stip	1.2	\$525.00	\$630.00
4/21/2006	LR	JAR	Secured Lender Lien Review: Review and revise Simpson Thacher version of long term stip with secured lenders	3.8	\$525.00	\$1,995.00
4/24/2006	LR	JAR	Secured Lender Lien Review: Revise proposed stipulation with Secured Lenders- mark-up Simpson Thacher draft.	3.9	\$525.00	\$2,047.50
4/24/2006	LR	JAR	Secured Lender Lien Review: Confer with Warner re: [REDACTED]	0.8	\$525.00	\$420.00
4/25/2006	LR	JAR	Secured Lender Lien Review: Analysis list of mortgage properties re: inclusion in proposed Stipulation	1.2	\$525.00	\$630.00
4/25/2006	LR	JAR	Secured Lender Lien Review: T/c with Robert Trust (Simpson) re: comments on draft of proposed Stip with Secured Lenders	0.6	\$525.00	\$315.00
4/25/2006	LR	JAR	Secured Lender Lien Review: Review Final DIP Order re: proposed changes from Simpson	0.8	\$525.00	\$420.00
4/25/2006	LR	MDW	Secured Lender Lien Review: Review changes to stipulation proposed by lenders' counsel.	1.4	\$525.00	\$735.00
4/26/2006	LR	JAR	Secured Lender Lien Review: Revise Stipulation re: comments from Simpson Thacher; prepare Schedules to same	2.5	\$525.00	\$1,312.50
4/27/2006	LR	JAR	Secured Lender Lien Review: T/c with Robert Trust (2x) re: additional comments on Stipulation;	0.4	\$525.00	\$210.00
4/27/2006	LR	JAR	Secured Lender Lien Review: Revise Stipulation re: Trust comments; circulate to Committee	0.9	\$525.00	\$472.50
5/1/2006	LR	JAR	Secured Lender Lien Review: T/c with Robert Trust re: issues on long term stip - another short term extension; drafting short term extension stip	1.4	\$525.00	\$735.00
5/1/2006	LR	MDW	Secured Lender Lien Review: Address comments of attorneys for secured lenders re proposed stip changes.	1.2	\$525.00	\$630.00
5/1/2006	LR	CR	Secured Lender Lien Review: Review docket entries to confirm approval by Court of 2nd Stipulation to Extend Deadlines re Lien Review / Complaint.	0.2	\$160.00	\$32.00
5/3/2006	LR	JAR	Secured Lender Lien Review: Draft short term extension (3) and revise longer term extension re: change in facts.	1.8	\$525.00	\$945.00
5/8/2006	LR	JAR	Secured Lender Lien Review: Revise letter to the Court and letter of presentment	0.6	\$525.00	\$315.00
5/8/2006	LR	CR	Secured Lender Lien Review: Prepare correspondence to Judge Drain and Notice of Presentment regarding 3rd Stipulation to Continue Deadline re commencement of action against prepetition lenders.	0.8	\$160.00	\$128.00
5/8/2006	LR	CR	Secured Lender Lien Review: Finalize, file and coordinate service of Notice of Presentment of Stipulation extending deadlines with JPMorgan.	1.3	\$160.00	\$208.00
5/11/2006	LR	JAR	Secured Lender Lien Review: T/c with Robert Trust (Simpson) re: fine tuning the Long Term Stip - few open questions	0.5	\$525.00	\$262.50
5/11/2006	LR	JAR	Secured Lender Lien Review: Prepare fourth short term stip.	0.9	\$525.00	\$472.50
5/17/2006	LR	JAR	Secured Lender Lien Review: Various telephone calls with counsel for Simpson Thacher re: finalizing exhibits to Long Term Stipulation	1.8	\$525.00	\$945.00
5/18/2006	LR	JAR	Secured Lender Lien Review: Finalize Long Term Stip with Lenders - t/c with Robert Trust (2x) re: same	1.4	\$525.00	\$735.00
5/18/2006	LR	CR	Secured Lender Lien Review: Draft letter to Judge Drain and Notice of Presentment re Long Term Stipulation to Extend.	0.6	\$160.00	\$96.00
5/19/2006	LR	JAR	Secured Lender Lien Review: Review and revise notice of presentment and letter to Judge Drain re: presentment of Long Term Stip with Lenders	1.2	\$525.00	\$630.00

DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
5/22/2006	LR	JAR	Secured Lender Lien Review: Finalize for filing Long Term Stip with Secured Lenders	0.6	\$525.00	\$315.00
5/22/2006	LR	CR	Secured Lender Lien Review: finalize correspondence to Judge Drain, Stipulation to Extend and Notice of Presentment.	0.4	\$160.00	\$64.00
5/22/2006	LR	CR	Secured Lender Lien Review: Electronically file Notice of Presentment; coordinate service of same and presentment to Judge Drain.	1.4	\$160.00	\$224.00
LR Total						\$237,816.50
Grand Total						\$465,518.00

EXHIBIT “E”

EXHIBIT "E"						
In re Delphi Corporation, et al.; Case No. 05-44481						
Professional & Paraprofessional Fee Entries						
for the Period of February 1, 2006 through May 31, 2006						
for the Billing Task Code - Lien Litigation (LL)						
DATE	TASK CODE	TIMEKEEPER	EXPLANATION	HOURS	RATE	TOTAL
3/7/2006	LL	DTC	Further research regarding possible application of Bankruptcy Code [REDACTED] provisions.	6.7	\$525.00	\$3,517.50
3/7/2006	LL	KCG	Office conference with Jeff Resler re: results of [REDACTED] research; review memorandum and documents in preparation for drafting complaint.	3.3	\$440.00	\$1,452.00
3/10/2006	LL	DTC	Secured Lender Lien Review: Further research and review of case law re: [REDACTED].	4.3	\$525.00	\$2,257.50
3/13/2006	LL	DTC	Further research and analysis re [REDACTED].	4.7	\$525.00	\$2,467.50
3/14/2006	LL	KCG	Continue legal research re: potential causes of action in preparation for drafting complaint.	4.6	\$440.00	\$2,024.00
3/15/2006	LL	LTS	Continue work to analyze, categorize documents produced re: drafting complaint.	1.2	\$550.00	\$660.00
3/15/2006	LL	KCG	Continue legal research re: potential causes of action in preparation for drafting complaint	4.8	\$440.00	\$2,112.00
3/16/2006	LL	JRE	Continue analysis of liens of the Prepetition lenders and outline of any [REDACTED].	2.7	\$440.00	\$1,188.00
3/16/2006	LL	KCG	Draft Adversary Complaint; conduct legal research re: indispensable parties	4.2	\$440.00	\$1,848.00
3/20/2006	LL	JRE	Continue analysis of [REDACTED].	0.9	\$440.00	\$396.00
3/21/2006	LL	KCG	Draft Adversary Complaint; conduct legal research as necessary to support claims	6.5	\$440.00	\$2,860.00
3/22/2006	LL	LTS	Continued due diligence regarding [REDACTED].	3.4	\$550.00	\$1,870.00
3/27/2006	LL	KCG	Continue drafting Adversary Complaint; office conferences with JRE re: same (.5)	3.3	\$440.00	\$1,452.00
3/28/2006	LL	LTS	Continued due diligence regarding [REDACTED].	0.9	\$550.00	\$495.00
3/28/2006	LL	JRE	Continue [REDACTED].	1.3	\$440.00	\$572.00
3/28/2006	LL	KCG	Continue drafting Adversary Complaint	1.5	\$440.00	\$660.00
3/29/2006	LL	LTS	Work regarding [REDACTED] proposed protective order.	0.6	\$550.00	\$330.00
3/29/2006	LL	LTS	Work regarding lien complaint.	0.8	\$550.00	\$440.00
3/30/2006	LL	BLK	Continue creating a list of lenders/creditors from 5-Year Third Amended and Restated Credit Agreement. Research [REDACTED].	5.1	\$150.00	\$765.00
4/5/2006	LL	KCG	Review documents in connection with drafting Adversary Complaint	4.3	\$440.00	\$1,892.00
4/5/2006	LL	KCG	Draft adversary Complaint	4.2	\$440.00	\$1,848.00
4/6/2006	LL	KCG	Review documents supporting [REDACTED] claims	3.9	\$440.00	\$1,716.00
4/6/2006	LL	KCG	Make additional changes to Adversary Complaint	3.3	\$440.00	\$1,452.00
4/10/2006	LL	KCG	Draft adversary complaint	6.5	\$440.00	\$2,860.00
				83.0		\$37,134.50

EXHIBIT “F”

EXHIBIT “F”
Warner Stevens, L.L.P. - Billing Task Code Summary
For the Billing Period February 1, 2006 through May 31, 2006

Task Description	Task Code	Hours	Aggregate Fees
Bank of America Lien Review	BA	34.1	\$13,899.50
Barclays Bank Rule 2004 Examination	BB	5.3	\$2,042.00
Deloitte & Touche Employment Review	DT	79.0	\$32,441.50
Employment Application (WS)	EA	3.3	\$582.00
Fee Application (WS)	FA	96.8	\$27,139.00
General Committee Operations & Issues	GC	324.8	\$151,597.50
Lien Litigation	LL	83.0	\$37,134.50
Secured Lender Lien Review	LR	556.1	\$237,816.50
TOTALS		1,182.4	\$502,652.50

EXHIBIT “G”

EXHIBIT "G"

**Warner Stevens, L.L.P. – Reimbursable Expense & Disbursements Summary
For the Billing Period February 1, 2006 through May 31, 2006**

Description	Amount
Overnight Courier Service	\$1,234.14
Electronic Legal Research	\$3,408.01
Photocopy & Printing	\$0.00
Travel - Airfare	\$12,821.70
Travel - Ground Transportation	\$3,250.80
Travel - Lodging	\$2,903.98
TOTAL EXPENSES	\$23,618.63

Firm Policy Regarding Reimbursable Expenses

Warner Stevens does not charge clients for such expenses as long-distance telephone calls, incoming and outgoing facsimiles, in-house document reproduction and postage.

It is the policy of Warner Stevens that various types of expenses are charged to the estate at the actual cost incurred by the Firm, such as conference call hosting, travel related expenses (airfare, lodging, transportation, parking, etc.), transcripts, courier services and other outsourced services (document reproduction, service, retrieval, etc.).

Warner Stevens' policy is not to charge for expenses incurred for electronic legal research that are included as part of its Westlaw service plan. However, when Warner Stevens must conduct electronic legal research for matters outside the scope of its Westlaw service plan, Warner Stevens uses its best efforts to keep electronic legal research costs to a minimum. When electronic legal research costs are incurred by Warner Stevens that is in addition to its Westlaw service plan, the actual cost is charged to the client, with no mark-up thereon.

Because many of the above-referenced expenses are charged to a credit card or otherwise billed on a monthly basis, they may not be included on the monthly Fee Statement for the month in which they were actually incurred, rather, they will be included on the monthly Fee Statement for the month in which the invoice or credit card statement is actually paid.

In re Delphi Corporation, et al.; Case No. 05-44481

Reimbursable Expenses of Warner Stevens, LLP, for February 1, 2006 through May 31, 2006

DATE	DESCRIPTION	AMOUNT
2/21/2006	Cash expense re Airfare	\$535.10
2/21/2006	Cash expense re Airfare	\$1,652.10
2/21/2006	Cash expense re Airfare	\$1,251.90
3/23/2006	Cash expense re Airfare	\$1,217.10
3/23/2006	Cash expense re Airfare	\$1,602.10
3/23/2006	Cash expense re Airfare	\$1,252.10
4/12/2006	Cash expense re Airfare	\$2,007.10
4/20/2006	Cash expense re Airfare	\$1,702.10
4/20/2006	Cash expense re Airfare	\$1,602.10
	Cash expense re Airfare Total	\$12,821.70
2/21/2006	Cash expense re Hotel	\$857.40
3/23/2006	Cash expense re Hotel	\$410.52
4/12/2006	Cash expense re Hotel	\$863.38
4/20/2006	Cash expense re Hotel	\$329.65
4/20/2006	Cash expense re Hotel	\$443.03
	Cash expense re Hotel Total	\$2,903.98
2/9/2006	Cash expense re Overnight Courier	\$18.65
2/9/2006	Cash expense re Overnight Courier	\$19.04
2/9/2006	Cash expense re Overnight Courier	\$19.04
2/9/2006	Cash expense re Overnight Courier	\$28.65
2/9/2006	Cash expense re Overnight Courier	\$19.04
2/9/2006	Cash expense re Overnight Courier	\$19.04
2/15/2006	Cash expense re Overnight Courier	\$19.56
2/15/2006	Cash expense re Overnight Courier	\$19.56
3/8/2006	Cash expense re Overnight Courier	\$16.91
3/8/2006	Cash expense re Overnight Courier	\$16.91
3/8/2006	Cash expense re Overnight Courier	\$16.91
3/8/2006	Cash expense re Overnight Courier	\$16.91
3/8/2006	Cash expense re Overnight Courier	\$16.33
3/8/2006	Cash expense re Overnight Courier	\$16.91
3/8/2006	Cash expense re Overnight Courier	\$16.96
3/8/2006	Cash expense re Overnight Courier	\$16.91
3/8/2006	Cash expense re Overnight Courier	\$16.91
3/8/2006	Cash expense re Overnight Courier	\$16.91
3/8/2006	Cash expense re Overnight Courier	\$16.91
3/9/2006	Cash expense re Overnight Courier	\$19.12
3/9/2006	Cash expense re Overnight Courier	\$19.12
3/9/2006	Cash expense re Overnight Courier	\$19.12
3/9/2006	Cash expense re Overnight Courier	\$19.12
3/9/2006	Cash expense re Overnight Courier	\$28.73
3/9/2006	Cash expense re Overnight Courier	\$28.73
3/9/2006	Cash expense re Overnight Courier	\$18.73
4/6/2006	Cash expense re Overnight Courier	\$19.29
4/6/2006	Cash expense re Overnight Courier	\$18.90
4/6/2006	Cash expense re Overnight Courier	\$18.90
4/6/2006	Cash expense re Overnight Courier	\$19.29
4/6/2006	Cash expense re Overnight Courier	\$19.29
4/6/2006	Cash expense re Overnight Courier	\$13.28

4/6/2006	Cash expense re Overnight Courier	\$28.90
4/6/2006	Cash expense re Overnight Courier	\$18.90
4/6/2006	Cash expense re Overnight Courier	\$19.29
4/12/2006	Cash expense re Overnight Courier	\$21.68
4/20/2006	Cash expense re Overnight Courier	\$21.62
4/20/2006	Cash expense re Overnight Courier	\$19.21
4/20/2006	Cash expense re Overnight Courier	\$18.82
5/4/2006	Cash expense re Overnight Courier	\$28.11
5/4/2006	Cash expense re Overnight Courier	\$30.30
5/4/2006	Cash expense re Overnight Courier	\$28.11
5/4/2006	Cash expense re Overnight Courier	\$30.30
5/4/2006	Cash expense re Overnight Courier	\$30.30
5/4/2006	Cash expense re Overnight Courier	\$28.11
5/4/2006	Cash expense re Overnight Courier	\$19.21
5/4/2006	Cash expense re Overnight Courier	\$28.11
5/4/2006	Cash expense re Overnight Courier	\$30.30
5/11/2006	Cash expense re Overnight Courier	\$19.07
5/11/2006	Cash expense re Overnight Courier	\$19.47
5/11/2006	Cash expense re Overnight Courier	\$17.71
5/11/2006	Cash expense re Overnight Courier	\$21.57
5/11/2006	Cash expense re Overnight Courier	\$19.47
5/11/2006	Cash expense re Overnight Courier	\$21.57
5/11/2006	Cash expense re Overnight Courier	\$21.91
5/25/2006	Cash expense re Overnight Courier	\$19.47
5/25/2006	Cash expense re Overnight Courier	\$21.91
5/25/2006	Cash expense re Overnight Courier	\$21.57
5/25/2006	Cash expense re Overnight Courier	\$19.47
	Cash expense re Overnight Courier Total	\$1,234.14
1/31/2006	Cash expense re Research (Westlaw)	\$2,260.68
2/28/2006	Cash expense re Research (Westlaw)	\$961.81
5/23/2006	Cash expense re Research	\$185.52
	Cash expense re Research Total	\$3,408.01
2/2/2006	Cash expense re: Transportation	\$87.60
2/7/2006	Cash expense re: Transportation	\$87.60
2/16/2006	Cash expense re: Transportation	\$87.60
2/17/2006	Cash expense re: Transportation	\$87.60
2/21/2006	Cash expense re: Transportation	\$165.60
3/4/2006	Cash expense re: Transportation	\$87.60
3/4/2006	Cash expense re: Transportation	\$87.60
3/8/2006	Cash expense re: Transportation	\$162.00
3/8/2006	Cash expense re: Transportation	\$162.00
3/8/2006	Cash expense re: Transportation	\$162.00
3/9/2006	Cash expense re: Transportation	\$87.60
3/14/2006	Cash expense re: Transportation	\$111.60
3/17/2006	Cash expense re: Transportation	\$87.60
3/20/2006	Cash expense re: Transportation	\$87.60
3/21/2006	Cash expense re: Transportation	\$162.00
3/31/2006	Cash expense re: Transportation	\$87.60
4/3/2006	Cash expense re: Transportation	\$87.60
4/3/2006	Cash expense re: Transportation	\$87.60
4/7/2006	Cash expense re: Transportation	\$169.20
4/7/2006	Cash expense re: Transportation	\$87.60

4/11/2006	Cash expense re: Transportation	\$172.80
4/19/2006	Cash expense re: Transportation	\$172.80
4/19/2006	Cash expense re: Transportation	\$172.80
4/19/2006	Cash expense re: Transportation	\$162.00
4/19/2006	Cash expense re: Transportation	\$162.00
5/3/2006	Cash expense re: Transportation	\$87.60
5/5/2006	Cash expense re: Transportation	\$87.60
	Cash expense re: Transportation Total	\$3,250.80
	Grand Total	\$23,618.63